

Risk tolerance quiz

	A	B	C	CIRCLE A, B, OR C		
I could tolerate:	Up to a 20% loss in any 1 year	A 20% to 35% loss in any 1 year	A 35% to 50% loss in any 1 year	A	B	C
My annual spend is:	Less than 3.5% , so I don't need a lot of risk to meet my return target	Between 3.5% and 5% , so I need to take a moderate amount of risk to meet my return target	More than 5% , so I need a considerable amount of risk to meet my return target	A	B	C
My time horizon is:	Short (1 to 3 years)	Medium (3 to 5 years)	Long term (5 or more years)	A	B	C
I expect future inflows:	No , I am not able to secure future inflows	Yes , I am able to secure some additional inflows	Yes , I am able to secure significant additional inflows	A	B	C
There are a number of additional demands on my assets (operating expenses, funding of enterprise activities, etc.):	Yes , there are high demands on my assets	Yes , there are some demands on my assets	No , there are minimal demands on my assets	A	B	C

In general:

- > If most of your answers are in column A, you tend to have a lower tolerance for risk.
- > If most are in column B, you have a medium tolerance for risk.
- > If most are in column C, you have a high tolerance for risk.