SNAPSHOT



WHO WE ARE

We are a leading global investment solutions partner, dedicated to improving people's financial security.

WHO WE SERVE

We work with some of the most iconic investors, financial advisors and the individuals they serve.















Representative client list as of 31 March 2023. Please note that the logos shown above may be registered trademarks of the organisations represented. Clients may contract for a variety of services from Russell Investments. The identification of the clients listed does not constitute an endorsement or recommendation of Russell Investments' products or services by such client. Refer to the disclaimer for the selection criteria.

OUR INVESTMENT APPROACH

Our approach focuses the world's leading managers and strategies on your goals—in an efficient, adaptive and diversified portfolio.

Public and private manager products monitored

8,858

Manager products continually researched

Manager products with a primary 'hire' rating¹

Manager products used in Russell Investments' Funds#

OUR EXPERIENCE



87 years ago

We were founded as a small brokerage firm by Frank Russell.



54 years ago

We were a pioneer in providing asset allocation and manager research to some of the world's largest pension plans.



38 years ago

We used our institutional expertise to build **multi-asset model portfolios** for advisers serving individual investors.

Today

We manage

and advise on

\$447 billion

\$1.4* trillion

OUR NUMBERS



\$447 billion

assets under management



\$1.4 trillion*

assets under advice



17 offices globally



38 research analysts



1,700+
manager evaluation sessions last year

Our mission is to improve people's financial security.

Whether you're trying to grow your investments, maximise your after-tax wealth or generate sustainable income during retirement—together with your financial adviser—we can help you achieve your financial goals.

Learn more about how we can help at

russellinvestments.com.au

Data as at June 2023 unless otherwise stated.

- # Does not include alternatives.
- * As at December 2022.

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Client list selection criteria

Global representative client list was selected from Russell Investments' complete client roster and clients have given permission to publish their names (as of 3/2021). Clients listed hold top AUM and/ or AUA within their region and were selected based on who would be most relevant to the target audience of this content. Total assets may or may not represent the total assets consulted on by Russell Investments. Performance-based data was not used in selecting listed clients.

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