

Use this form to start or change your regular before-tax or after-tax contributions to your iQ Super account. Print clearly in BLOCK LETTERS.

|   | 1. PERSONAL DETAILS   |  |  |  |  |
|---|---|--|--|--|--|
| If you would like to add a financial adviser to your account and have adviser service fees deducted, and if you want to update your adviser account access, please complete the Adviser Details Form available at russellinvestments.com.au/forms |   |  |  |  |  |
| a.  | Title (please select)   |  |  |  |  |
|   | Mr Mrs Miss Ms Dr Other →   |  |  |  |  |
| b.  | b. Surname  |  |  |  |  |
|   |   |  |  |  |  |
| c.  | First name(s)   |  |  |  |  |
|   |   |  |  |  |  |
| d. Previous surname (leave blank if no change) <sup>1</sup>   |   |  |  |  |  |
|   |   |  |  |  |  |
| e.  | Previous first name(s) (leave blank if no change) <sup>1</sup>  |  |  |  |  |
|   |   |  |  |  |  |
| f.  | Date of birth (DD MM YYYY) g. Sex (please select) h. Member number  |  |  |  |  |
|   | Male Female Male  |  |  |  |  |
| Tick this box if there are NO changes to your personal contact details below.   |   |  |  |  |  |
|   | Address   |  |  |  |  |
|   |   |  |  |  |  |
|   |   |  |  |  |  |
|   | State Postcode  |  |  |  |  |
| j.  | Work telephone k. Home telephone I. Mobile number <sup>2</sup>  |  |  |  |  |
|   |   |  |  |  |  |
| m. Email address³ (Give us your email address to receive all future communications electronically.)   |   |  |  |  |  |
|   |   |  |  |  |  |
|   |   |  |  |  |  |
| 1 If you have changed your name or are signing on behalf of another person, you will need to provide a certified linking document. A linking document is a document that proves a relationship exists between two (or more) names.                |   |  |  |  |  |
| 1   | The following table contains information about suitable linking documents.  Note: We may need to ask for further identification from you to meet relevant regulatory requirements, if we are unable to verify your details, using the |  |  |  |  |
| - 11  | oformation you have provided.   |  |  |  |  |

Purpose

Change of name

Marriage certificate, deed poll or change of name certificate from the Births, Deaths and Marriages Registration Office.

**Suitable Linking Documents** 

Guardianship papers or Power of Attorney.

Signed on behalf of the applicant
We may SMS you from time to time.

If you provide us with your email address, you will be opted-in for e-communications. This means our communications to you will be uploaded to your online account and you will receive an email notification when the communication is available online. Of course, you can change your preferred method of communications at any time through your online account or by calling us.

| 2. SEARCH FOR YOUR SUPER  |   |      |  |
|---|---|------|--|
| Tick this box to provide consen   | t.  |      |  |
| File Number (TFN) to search for othe Taxation Office (ATO). We will autom   | ng to the Trustee of the Russell Investments Master Trust (the Fund, iQ Super) using your Tax is super accounts you may have, now and in the future, using a facility provided by the Australiatically consolidate any ATO-held super (known as Lost or Unclaimed money). If we find any so you can decide if you want to transfer them into your iQ Super account. |      |  |
| 3. ADVISER CONTACT DETAILS  | S (IF YOU DO NOT HAVE A FINANCIAL ADVISER, GO TO SECTION 4)   |      |  |
| Tick this box to remove the current adviser on file. (You should speak to your adviser about this decision.)  If you would like to add a financial adviser or change any of your adviser details, please complete the Adviser Details Form available at russellinvestments.com.au/forms |   |      |  |
| 4. DECLARATION AND SIGNAT   | URE   |      |  |
| I acknowledge and declare:  |   |      |  |
| • I confirm that any changes to the adv   | on the status of my account balance and investments to my nominated financial adviser. viser account access authority is correct.   |      |  |
|   | ents of this form and have checked that all the information I have provided on this form is corre   | ect. |  |
| Signature   | Date (DD MM YYYY)   |      |  |
| Member name   |   | _    |  |
|   |   |      |  |
|   |   |      |  |
|   |   |      |  |

## 5. IMPORTANT INFORMATION: CERTIFICATION OF DOCUMENTS

### Certification of documents

All copied pages of original proof of identification documents and any copies of other required documents (including any linking documents need to be certified as true copies by an individual approved to do so. You may find it easier to arrange for certification of your documents before you depart Australia.

Make a photocopy of your original document and then take both documents to one of the following people to be certified. The person who is authorised to certify documents must sight the original and the copy and make sure both documents are identical, then make sure all pages have been certified as true copies by writing or stamping 'certified true copy of original document' followed by their signature, printed name, qualification (eq Justice of the Peace) and the date.

The Fund will only accept documents certified by one of the following.

## For documents certified within Australia:

- Medical practitioner
- Pharmacist
- · Police officer
- Justice of the Peace
- · Legal practitioner
- Notary public officer
- · Registrar or Deputy Registrar of a court
- · Judge of a court
- Magistrate

- · Clerk of a court
- Chief Executive Officer of a Commonwealth court
- Sheriff
- · Sheriff's officer
- Australian Consular Officer or an Australian Diplomatic Officer
- Permanent employee of Australia Post with two or more years of continuous service
- Agent of Australia Post who is in charge of an office supplying postal services to the public
- An officer with, or authorised representative of, a holder of an Australian Financial Services license, having two or more years of continuous service with one or more licensees.

#### Notes:

- In different circumstances, there may be other people who are able to certify documents. However, in the interests of protecting the entitlements of members of the Fund, we will only be able to accept documents which have been certified by a person in the above list.
- We may be required to ask for further identification from you in order to meet relevant regulatory requirements if we are unable to verify you using the information you have provided.

# We're here to help

Please send your completed form to: iQ Super by Russell Investments, Locked Bag A4094, Sydney South NSW 1235. If you have any questions, please call us on 1800 555 667 (Monday to Friday 8.30am to 5.30pm AEST), email ig@russellinvestments.com.au or visit russellinvestments.com.au/super

In preparing this form, the Trustee has not taken into account the investment objectives, financial situation or needs of any person. Accordingly, before making a decision to invest in a product, you should read the current Product Disclosure Statement (PDS) and seek advice tailored to your own financial circumstances. Call us on 1800 555 667 or visit russellinvestments.com.au for a copy of the PDS. Total Risk Management Pty Limited ABN 62 008 644 353, AFSL 238790, Trustee of the Russell Investments Master Trust ABN 89 384 753 567.

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