

Choice of Fund Form

This form can be used instead of the Australian Taxation Office – Standard Choice Form, which you may have received from your employer. Print clearly in BLOCK LETTERS.

Chosen fund details

! By completing this form you request that all future super contributions are to be made to iQ Retirement.

a. Fund name	
<input type="text" value="iQ Retirement , a division of the Russell Investments Master Trust"/>	
b. Member number	c. Customer Reference Number (CRN)
<input type="text"/>	<input type="text"/>
d. Title (please select)	Payroll/Employee number
Mr <input type="checkbox"/> Mrs <input type="checkbox"/> Miss <input type="checkbox"/> Ms <input type="checkbox"/> Dr <input type="checkbox"/> Other <input type="checkbox"/> >	<input type="text"/>
e. Surname	
<input type="text"/>	
f. First name(s)	
<input type="text"/>	
g. Fund Australian Business Number (ABN)	h. Fund Superannuation Product Identification Number (SPIN)
<input type="text" value="89 384 753 567"/>	<input type="text" value="TRM 0016 AU"/>
i. Fund phone number	j. Fund Unique Superannuation Identifier (USI)
<input type="text" value="1800 555 667"/>	<input type="text" value="TRM 0016 AU"/>
Member signature	Date (DD MM YYYY)
<input type="text"/>	<input type="text"/>

» Please return this form to your Payroll or Human Resources Division.

You can also contact us as follows:
 Toll free on **1800 555 667**
 Operating hours are from Monday to Friday, 9am – 5pm (AEST)
iq@russellinvestments.com.au
russellinvestments.com.au/retirement

Employer use only

Date accepted (DD MM YYYY)	Date processed (DD MM YYYY)
<input type="text"/>	<input type="text"/>

Choosing iQ Retirement by Russell Investments

If you would like to choose iQ Retirement to receive your employer contributions, simply give your employer the completed form on the reverse side to confirm:

- » the details of your chosen fund
- » the complying fund statement
- » that the fund accepts employer contributions
- » the details about how your employer can make contributions to the fund.

Some employees may not be able to choose their own superannuation fund. Please speak to your employer or visit ato.gov.au/super for more information.


Complying fund statement

iQ Retirement is a division of the Russell Investments Master Trust (the Fund), a complying resident regulated superannuation fund, within the meaning of the *Superannuation Industry (Supervision) Act 1993*. The Trustee of the Fund has not received a notice of noncompliance from the Australian Prudential Regulation Authority (APRA), or notice directing the Fund not to accept employer contributions.

Contribution acceptance section

iQ Retirement will accept employer and personal contributions. Your employer does not need to be a participating or sponsoring employer.

How to make contributions to the fund

Payment type	Payment details
Clearing house	You can make contributions into the Fund via any clearing house provider. Fund name: Russell Investments Master Trust Fund ABN: 89 384 753 567 Fund USI: TRM0001AU
	If you don't have a designated clearing house, you can remit contributions via BPAY®. Member pre-tax contributions Biller Code: 279026 Member post-tax contributions Biller Code: 646596 Company contributions Biller Code: 279034 Company other contributions Biller Code: 279042 You will need your employee's unique CRN. No remittance advice is required.
Small Business Superannuation Clearing House	If you're a small business with 19 or fewer employees, you have access to the Small Business Superannuation Clearing House—a free online superannuation payment service to help you meet your Superannuation Guarantee obligations. Please call 1300 660 048, email SBSCHenquiries@sbsch.gov.au or visit ato.gov.au

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Other information

Our Trust Deed allows benefits to be transferred to iQ Retirement. Members can only receive preserved benefits from our Fund on their retirement after preservation age, or earlier on invalidity.