

# Choosing Russell Investments Form



Use this form to have your contributions paid to the Russell Investments Master Trust, also known as iQ Super (the Fund). This form can be used instead of the Choice of Superannuation Fund – Standard Choice Form. Please return the completed form to your employer. Print clearly in BLOCK LETTERS.

## 1. Your chosen superannuation fund

I request that all future superannuation contributions are made to my Russell Investments Master Trust account.

Fund name

Russell Investments Master Trust

Fund telephone

1800 555 667

Australian Business Number (ABN)

89 384 753 567

Unique Superannuation Identifier (USI)

TRM0001AU

## 2. Personal details and signature

Surname

First name(s)

Your Tax File Number (TFN)<sup>†</sup>

Member number (if applicable)


Member signature

Date (DD MM YYYY)

<sup>†</sup> You are not legally required to quote your TFN. However, we will not accept your after tax contributions and you may be taxed at a higher rate if no TFN is received.

IN PREPARING THIS FORM THE TRUSTEE HAS NOT TAKEN INTO ACCOUNT THE INVESTMENT OBJECTIVES, FINANCIAL SITUATION AND PARTICULAR NEEDS (FINANCIAL CIRCUMSTANCES) OF ANY PERSON. ACCORDINGLY, BEFORE MAKING A DECISION, YOU SHOULD READ THE CURRENT PRODUCT DISCLOSURE STATEMENT AND SEEK ADVICE TAILORED TO YOUR OWN FINANCIAL CIRCUMSTANCES. TOTAL RISK MANAGEMENT PTY LIMITED ABN 62 008 644 353, AFSL NO. 238790, TRUSTEE OF THE RUSSELL INVESTMENTS MASTER TRUST ABN 89 384 753 567. SS\_F\_Gen\_Choice\_V1F\_2009

### 3. How employers can make contributions (this information is for your employer)

Payment type	Payment details
Clearing house (preferred)	You can make contributions into the Fund via any clearing house provider (see page 1 for Fund name, ABN and USI details).
	If you don't have a designated clearing house, you can remit contributions via BPAY®.
	Member pre-tax contributions Biller Code: 279026
	Member post-tax contributions Biller Code: 646596
	Company contributions Biller Code: 279034
	Company other contributions Biller Code: 279042
	<b>Your employee's unique CRN.</b> No remittance advice is required.
Small Business Superannuation Clearing House	If you're a small business with 19 or fewer employees, you have access to the Small Business Superannuation Clearing House—a free online superannuation payment service to help you meet your Superannuation Guarantee obligations. Please call 1300 660 048, email <a href="mailto:SBSCHenquiries@sbsch.gov.au">SBSCHenquiries@sbsch.gov.au</a> or visit <a href="http://ato.gov.au">ato.gov.au</a>

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### 4. Other information

#### Complying fund statement

The Russell Investments Master Trust is a complying resident regulated superannuation fund within the meaning of the *Superannuation Industry (Supervision) Act 1993*. The Trustee of the Fund has not received a notice of non-compliance from the Australian Prudential Regulation Authority (APRA) or notice directing the Fund not to accept employer contributions.

#### Contribution acceptance

The Russell Investments Master Trust will accept employer and personal contributions into the Fund. Your employer does not need to be a participating or sponsoring employer. Electronic contributions must be made to a member's unique account number. The Fund is also authorised to accept contributions for employees who do not choose their own fund under the Federal Government's MySuper arrangements.

#### Other information

Our Trust Deed allows benefits to be transferred to the Russell Investments Master Trust. Members can only receive preserved benefits from our Fund on their retirement after preservation age or after meeting a registered condition of release.

**▶ Please return this form to your employer's Human Resources or Payroll Department.**

Employer use only (DD MM YYYY)

Date received:         Date processed: