





## 5. INVESTMENT CHOICE AND PAYMENT STRATEGY

**i** You must insert percentages in all the columns in the following table. Each column must add up to 100%.

You must also insert percentages in the Payment Strategy column to indicate the option(s) we should redeem from in order to meet pension payments. The column must add up to 100%. If your election becomes void at any stage, we will generally redeem proportionally from your remaining investment options. You can update your choice(s) at any time by logging into your account via [russellinvestments.com.au/retirement](https://russellinvestments.com.au/retirement)

**i** Some of the investment options given below have a footnote included (over the page), and it's important that you read the footnote on the relevant investment options before completing the form.

### My investment choice and payment strategy:

Please complete both columns.

Diversified options	Pension / Transition to Retirement Account	Payment Strategy
Defensive	<input type="text"/> <input type="text"/> <input type="text"/> .00%	<input type="text"/> <input type="text"/> <input type="text"/> .00%
Diversified 50	<input type="text"/> <input type="text"/> <input type="text"/> .00%	<input type="text"/> <input type="text"/> <input type="text"/> .00%
Balanced Growth	<input type="text"/> <input type="text"/> <input type="text"/> .00%	<input type="text"/> <input type="text"/> <input type="text"/> .00%
Growth	<input type="text"/> <input type="text"/> <input type="text"/> .00%	<input type="text"/> <input type="text"/> <input type="text"/> .00%
High Growth	<input type="text"/> <input type="text"/> <input type="text"/> .00%	<input type="text"/> <input type="text"/> <input type="text"/> .00%
<b>Sector options</b>		
<b>Cash and Fixed Income sector options<sup>1</sup></b>		
Australian Cash	<input type="text"/> <input type="text"/> <input type="text"/> .00%	<input type="text"/> <input type="text"/> <input type="text"/> .00%
Australian Floating Rate	<input type="text"/> <input type="text"/> <input type="text"/> .00%	<input type="text"/> <input type="text"/> <input type="text"/> .00%
Australian Fixed Income	<input type="text"/> <input type="text"/> <input type="text"/> .00%	<input type="text"/> <input type="text"/> <input type="text"/> .00%
Global Fixed Income – \$A Hedged	<input type="text"/> <input type="text"/> <input type="text"/> .00%	<input type="text"/> <input type="text"/> <input type="text"/> .00%
<b>Equity sector options<sup>2</sup></b>		
Australian Shares	<input type="text"/> <input type="text"/> <input type="text"/> .00%	<input type="text"/> <input type="text"/> <input type="text"/> .00%
Global Shares	<input type="text"/> <input type="text"/> <input type="text"/> .00%	<input type="text"/> <input type="text"/> <input type="text"/> .00%
Global Shares – \$A Hedged	<input type="text"/> <input type="text"/> <input type="text"/> .00%	<input type="text"/> <input type="text"/> <input type="text"/> .00%
<b>Specialist sub-sector options<sup>3</sup></b>		
Emerging Markets	<input type="text"/> <input type="text"/> <input type="text"/> .00%	<input type="text"/> <input type="text"/> <input type="text"/> .00%
Listed International Property Securities – \$A Hedged	<input type="text"/> <input type="text"/> <input type="text"/> .00%	<input type="text"/> <input type="text"/> <input type="text"/> .00%
<b>Responsible options<sup>2</sup></b>		
Low Carbon Australian Shares	<input type="text"/> <input type="text"/> <input type="text"/> .00%	<input type="text"/> <input type="text"/> <input type="text"/> .00%
Low Carbon Global Shares	<input type="text"/> <input type="text"/> <input type="text"/> .00%	<input type="text"/> <input type="text"/> <input type="text"/> .00%
<b>Third-party options<sup>2</sup></b>		
Third-party Indexed Australian Shares	<input type="text"/> <input type="text"/> <input type="text"/> .00%	<input type="text"/> <input type="text"/> <input type="text"/> .00%
Third-party Indexed Global Shares	<input type="text"/> <input type="text"/> <input type="text"/> .00%	<input type="text"/> <input type="text"/> <input type="text"/> .00%
Third-party Indexed Global Shares - \$A Hedged	<input type="text"/> <input type="text"/> <input type="text"/> .00%	<input type="text"/> <input type="text"/> <input type="text"/> .00%
<b>Total allocation =</b>	<b>1 0 0</b> .00%	<b>1 0 0</b> .00%







## 10. A STATUTORY DECLARATION UNDER THE STATUTORY DECLARATIONS ACT 1959 MAY BE MADE BEFORE:

### 1. A person who is currently licensed or registered under a law to practise in one of the following occupations:

- Chiropractor
- Dentist
- Legal practitioner
- Medical practitioner
- Nurse
- Optometrist
- Patent attorney
- Pharmacist
- Physiotherapist
- Psychologist
- Trade marks attorney
- Veterinary surgeon

### 2. A person who is enrolled on the roll of the Supreme Court of a State or Territory, or the High Court of Australia, as a legal practitioner (however described); or

### 3. A person who is in the following list:

- Agent of the Australian Postal Corporation who is in charge of an office supplying postal services to the public
- Australian Consular Officer or Australian Diplomatic Officer (within the meaning of the Consular Fees Act 1955)
- Bailiff
- Bank officer with five or more continuous years of service
- Building society officer with five or more years of continuous service
- Chief executive officer of a Commonwealth court
- Clerk of a court
- Commissioner for Affidavits
- Commissioner for Declarations
- Credit union officer with five or more years of continuous service
- Employee of the Australian Trade Commission who is:
  - a. in a country or place outside Australia;
  - b. authorised under paragraph 3 (d) of the Consular Fees Act 1955; and
  - c. exercising his or her function in that place
- Permanent employee of the Australian Postal Corporation with five or more years of continuous service who is employed in an office supplying postal services to the public
- Permanent employee of:
  - a. the Commonwealth or a Commonwealth authority;
  - b. a State or Territory or a State or Territory authority; or
  - c. a local government authority;with five or more years of continuous service who is not specified in another item in this list
- Person before whom a statutory declaration may be made under the law of the State or Territory in which the declaration is made
- Employee of the Commonwealth who is:
  - a. in a country or place outside Australia;
  - b. authorised under paragraph 3 (c) of the Consular Fees Act 1955; and
  - c. exercising his or her function in that place
- Fellow of the National Tax Accountants' Association
- Finance company officer with five or more years of continuous service
- Holder of a statutory office not specified in another item in this list
- Judge of a court
- Justice of the Peace
- Magistrate
- Marriage celebrant registered under Subdivision C of Division 1 of Part IV of the Marriage Act 1961
- Master of a court
- Member of Chartered Secretaries Australia
- Member of Engineers Australia, other than at the grade of student
- Member of the Association of Taxation and Management Accountants
- Member of the Australasian Institute of Mining and Metallurgy
- Member of the Australian Defence Force who is:
  - a. an officer;
  - b. a non-commissioned officer within the meaning of the Defence Force Discipline Act 1982 with five or more years of continuous service; or
  - c. a warrant officer within the meaning of that Act
- Member of the Institute of Chartered Accountants in Australia, the Australian Society of Certified Practising Accountants or the National Institute of Accountants
- Member of:
  - a. the Parliament of the Commonwealth;
  - b. the Parliament of a State;
  - c. a Territory legislature; or
  - d. a local government authority of a State or Territory
- Minister of religion registered under Subdivision A of Division 1 of Part IV of the Marriage Act 1961
- Notary public
- Police officer
- Registrar, or Deputy Registrar, of a court
- Senior Executive Service employee of:
  - a. the Commonwealth or a Commonwealth authority; or
  - b. a State or Territory or a State or Territory authority
- Sheriff
- Sheriff's officer
- Teacher employed on a full-time basis at a school or tertiary education institution.

### We're here to help

Please send your completed form to: iQ Retirement by Russell Investments, Locked Bag A4094, Sydney South NSW 1235.

If you have any questions, please call us on **1800 555 667** (Monday to Friday 8.30am to 5.30pm AEST), email [iq@russellinvestments.com.au](mailto:iq@russellinvestments.com.au) or visit [russellinvestments.com.au/super](http://russellinvestments.com.au/super)

In preparing this form, the Trustee has not taken into account the investment objectives, financial situation or needs of any person. Accordingly, before making a decision to invest in a product, you should read the current Product Disclosure Statement (PDS) and seek advice tailored to your own financial circumstances. Call us on 1800 555 667 or visit [russellinvestments.com.au](http://russellinvestments.com.au) for a copy of the PDS. Total Risk Management Pty Limited ABN 62 008 644 353, AFSL 238790, Trustee of the Russell Investments Master Trust ABN 89 384 753 567.

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