FORM

CONTRIBUTION BY CHEQUE

Russell Investments

You or your employer can use this form to make after-tax (non-concessional) super contributions by cheque. Print clearly in BLOCK LETTERS.

- Choose the product that applies to you: ☐ iQ Super ☐ iQ Retirement.
- Want to pay electronically? Use BPAY®. Biller code: 646596 and Reference number: Your Customer Reference Number[1].

1. PERSONAL DETAILS

If you would like more details about how we collect, use and disclose your personal information, you can access the Trustee's privacy policy at russellinvestments.com.au/privacy or call us on 1800 555 667.

a. Title (please select)

Mr ☐ Mrs ☐ Miss ☐ Ms ☐ Dr ☐ Other ☐ → ☐☐☐☐

b. Surname

c. First name(s)

d. Date of birth (DD MM YYYY)

e. Member number

f. Address

State

Postcode

g. Work telephone

h. Home telephone

i. Mobile number[2]

j. Email address[3] (Give us your email address to receive all future communications electronically.)

k. Name of employer

[1] You can find your Customer Reference Number in your online account via russellinvestments.com.au/login (Once you log in, go to Contributions > Make Contributions).

[2] We may SMS you from time to time.

[3] **If you provide us with your email address, you will be opted-in for e-communications. This means our communications to you will be uploaded to your online account and you will receive an email notification when the communication is available online. Of course, you can change your preferred method of communications at any time through your online account or by calling us.**

2. YOUR OPTIONS

Please choose one of the four options.

☐ **Option 1 – Personal after-tax contribution**

☐ **Option 2 – Personal tax-deductible contribution**

Please also submit a Notice of Intent to Claim or Vary a Deduction for Personal Super Contributions Form available from the Australian Taxation Office website at ato.gov.au

☐ **Option 3 – Spouse contribution: Contributing spouse details**

a. Title (please select)

Mr ☐ Mrs ☐ Miss ☐ Ms ☐ Dr ☐ Other ☐ → ☐☐☐☐

b. Surname

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c. First name(s)

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d. Date of birth (DD MM YYYY)

☐☐ ☐☐ ☐☐☐☐

e. Member number

☐☐☐☐☐☐☐☐☐☐

3. CHEQUE DETAILS

- Cheques must be made payable to 'Russell Investments Master Trust' and you need to write your name and member number on the back of the cheque.
- Cheques must be either a personal cheque from an account in your name or a bank cheque. We accept postal money orders, but not corporate/business and family trust cheques.

a. Name of drawer

☐☐

b. Bank/branch

☐☐

c. Amount

$ ☐☐☐☐☐☐☐☐☐

4. MEMBER DECLARATION

If this is for a personal contribution

By signing this form and you are aged 65 or older, you declare that you have been gainfully employed on at least a part-time basis during the current financial year. If you are over 75, then you cannot make personal contributions to your account. Where Gainful employment on a part-time basis means that you have worked at least 40 hours over a 30-consecutive-day period during the current financial year (i.e., 12 months ending on 30 June).

If this is for a spouse contribution

- This contribution is to be credited to my spouse's Russell Investments Master Trust account.
- This contribution belongs to my spouse and I understand I have no further claim on the money by reason only of having made the contribution.
- The member named on this form lives with me on a permanent domestic basis as my spouse.
- We are both Australian residents for tax purposes.
- My spouse is younger than age 65 or from age 65 to 74 and is/has been gainfully employed for at least 40 hours over a 30-consecutive-day period during the current financial year.

Member signature

Date (DD MM YYYY)

Member name

We're here to help

Please send your completed form to: iQ Super/iQ Retirement by Russell Investments, Locked Bag A4094, Sydney South NSW 1235.

If you have any questions, please call us on 1800 555 667 (Monday to Friday 8.30am to 5.30pm AEST), email iq@russellinvestments.com.au or visit russellinvestments.com.au/super

In preparing this form, the Trustee has not taken into account the investment objectives, financial situation or needs of any person. Accordingly, before making a decision to invest in a product, you should read the current Product Disclosure Statement (PDS) and seek advice tailored to your own financial circumstances. Call us on 1800 555 667 or visit russellinvestments.com.au for a copy of the PDS. Total Risk Management Pty Limited ABN 62 008 644 353, AFSL 238790, Trustee of the Russell Investments Master Trust ABN 89 384 753 567.

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