

Contribution Splitting Application Form

Use this form if you wish to split your superannuation contributions with your spouse. Your spouse does not have to be a member of Russell Investments to receive your contributions. Print clearly in BLOCK LETTERS.

- » The instructions you provide in this form will apply to contributions made in the previous financial year.
- » At no time can you apply to split contributions made to the Fund prior to the previous financial year.
- » You are limited to one splitting application each financial year and the amount to be split will be limited to the amount of your eligible account balances in the Fund. For members with defined benefits, some contributions may not be eligible to be split, depending on your individual circumstances.
- » Under government legislation you are able to split **concessional (before-tax) contributions** as below:
 - » 85% of Superannuation Guarantee (SG) contributions
 - » 85% of any salary sacrifice contributions.

There is no fee for this transaction, if you split contributions to your spouse's account within Russell Investments. However, if you split contributions to another fund, you will be charged a payment fee for each splitting payment. Please see your Product Disclosure Statement (PDS) for details.

1. Personal details

a. Title (please select)		
Mr <input type="checkbox"/>	Mrs <input type="checkbox"/>	Miss <input type="checkbox"/>
Ms <input type="checkbox"/>	Dr <input type="checkbox"/>	Other <input type="checkbox"/>
> <input type="text"/>		
b. Surname		
<input type="text"/>		
c. First name(s)		
<input type="text"/>		
d. Date of birth (DD MM YYYY)	e. Sex (please select)	f. Member number
<input type="text"/>	Male <input type="checkbox"/>	<input type="text"/>
	Female <input type="checkbox"/>	
g. Address		
<input type="text"/>		
<input type="text"/>		
<input type="text"/>		
		State <input type="text"/>
		Postcode <input type="text"/>
h. Work telephone		i. Home telephone
<input type="text"/>		<input type="text"/>
j. Mobile telephone ¹		
<input type="text"/>		
k. Primary/personal email address ² (Give us your email address to receive all future communications electronically.)		
<input type="text"/>		
Secondary/work email address ²		
<input type="text"/>		
l. Employer		
<input type="text"/>		

¹ We may SMS you from time to time.

² By providing your email address, you are advising us that online communication is your preferred method of communication. Going forward, we will email you with information and also advise when a communication has been added to your online account. We will issue paper communications rarely or where your email address no longer works. You can change your preferred method of communication at any time by calling us or logging in to your online account at russellinvestments.com.au/login

2. Receiving spouse's details

a. Title (please select)

Mr Mrs Miss Ms Dr Other >

b. Surname

c. First name(s)

d. Date of birth (DD MM YYYY)

e. Sex (please select)

Male Female

f. Address

 State Postcode

g. Work telephone

h. Home telephone

i. Mobile telephone

j. Email

k. Name of spouse's fund

l. Spouse's member number (in fund)

Please provide the following information, if your spouse is not a member of the Russell Investments Master Trust:

m. Fund contact details

n. Cheque payable to

o. Fund's Australian Business Number (ABN)

p. Fund's Superannuation Fund Number (SFN):

q. Fund's Unique Superannuation Identifier (USI):

3. Contribution splitting details

a. Financial year ending (YYYY):

3 0 0 6

b. Concessional contributions to be split (nominated amount or percentage split):

\$.00 OR % p.a.

Note: If you intend to claim a deduction for personal superannuation contributions made during the relevant financial year, you must give the Trustee notice of your intention to claim a deduction before you lodge this form.

4. Declaration and signature

I request that the Fund split the contributions detailed in section 3 to the superannuation account of my spouse as detailed in section 2.

I declare that:

- » The information provided in this form is correct.
- » A family law splitting or flagging order does not apply to my account.

Member signature

Date (DD MM YYYY)

Member name

