Insurance Opt-in Form



Use this form to opt-in to start or maintain your insurance cover if:

- you are under 25 years
- your account balance is less than a \$6,000
- you leave your employer
- your account is inactive for more than 16 months.

Print clearly in BLOCK LETTERS.

1. Personal de	tails																
We will use please let us If you would Trustee's pr	know by collike more	alling 18 details a	800 555 about ho	667 o	r visitir collect,	ng rus use a	<mark>selli</mark> r nd d	isclo	tment se you	s.com	. au/s sonal	<mark>supe</mark> Linfo	r ormatio				ge,
a. Title (please select)																	
Mr Mrs	Miss	Ms	Dr		Other	>											
b. Surname																	
c. First name(s)																	
d. Date of birth (DI	MM YYYY)		•	e. Sex	(please	select	:)		f.	Mem	ber nı	umber				
					Male	e 🗌	Fem	ale [
g. Address																 	
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h. Work telephone				i	i. Home	telepho	one										
j. Mobile telephon	e ¹																
k. Primary/persona	l email addre	ess² (Give	us your e	mail add	ress to i	eceive	all futi	ure c	ommun	ications	elect	ronic	ally.)				
Secondary/work	email addres	SS ²									_						
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IN PREPARING THIS FORM THE TRUSTEE HAS NOT TAKEN INTO ACCOUNT THE INVESTMENT OBJECTIVES, FINANCIAL SITUATION AND PARTICULAR NEEDS (FINANCIAL CIRCUMSTANCES) OF ANY PERSON. ACCORDINGLY, BEFORE ACTING ON ANY ADVICE, YOU SHOULD ASSESS WHETHER THE ADVICE IS APPROPRIATE IN LIGHT OF YOUR OWN FINANCIAL CIRCUMSTANCES. TOTAL RISK MANAGEMENT PTY LIMITED ABN 62 008 644 353, AFSL NO. 238790, TRUSTEE OF THE RUSSELL INVESTMENTS MASTER TRUST ABN 89 384 753 567. SS_F_Ins_Opt-in_V1F_2009

¹ We may SMS you from time to time.

² By providing your email address, you are advising us that online communication is your preferred method of communication. Going forward, we will email you with information and also advise when a communication has been added to your online account. We will issue paper communications rarely or where your email address no longer works. You can change your preferred method of communication at any time by calling us or logging in to your online account at russellinvestments.com.au/login

2. Opt-in for insurance								
I wish to start or maintain the following types of insurance cover:								
Death only cover								
Death and Total and Permanent Disablement (TPD) cover								
Income Protection cover (if any).								
Note, if your insurance fees are paid by your employer, you will receive automatic insurance and do not need to opt-in. However, if you are transferred to another division of the Fund you will need to opt-in. This could happen, for example, if you leave your employer.								
Important information to note								
• If you opt-in we will maintain your insurance even if your account is inactive for 16 months or more, or your account is transferred to another division of the fund (this could happen, for example, if you leave your employer).								
 By opting-in you acknowledge that you understand the effect this may have on your account balance and you do not require any further information. 								
• Limited cover may apply for a period, if you opt in after joining. Please see your Insurance, Fees and Costs Guide for more information.								
• If you do not opt in to any cover at this time, when you are at least 25 years old and you have a balance of \$6,000 or more, cover will automatically commence (eligibility requirements and limitations may apply).								
 If you choose to opt in to some but not all of the insurance cover available to you, you will have to reapply if you would like that cover in future. 								
• Insurance fees will be deducted from your account while you have cover, unless your cover is paid for by your employer.								
 You can change or opt-out of (i.e. cancel) your insurance cover at any time by sending us a completed Insurance Request form, available at russellinvestments.com.au/forms or by calling us on 1800 555 667. 								
3. Signature								
Signature Date (DD MM YYYY)								
Member name								

Please return this form to:

iQ Super by Russell Investments Locked Bag A4094 Sydney South NSW 1235

You can also contact us as follows:

Toll free on **1800 555 667**Operating hours are from Monday to Friday, 9am – 5pm (AEST)

E: iq@russellinvestments.com.au W: russellinvestments.com.au/super