

Occupation Category Form



For members of iQ Super – For Life, iQ Super – Business and Resource Super

Use this form to request or change an occupation category. In order to complete this form, we recommend you refer to the Product Disclosure Statement and the Insurance, Fees and Costs Guide available via your online account. Please print clearly in BLOCK LETTERS.

1. Personal details

! We will use these details to calculate your benefits and communicate with you about your super. If your details change, please let us know by calling 1800 555 667 or visiting russellinvestments.com.au/super.

If you would like more details about how we collect, use and disclose your personal information, you can access the Trustee's privacy policy at russellinvestments.com.au/privacy or call us.

a. Title (please select)

Mr Mrs Miss Ms Dr Other >

b. Surname

c. First name(s)

d. Date of birth (DD MM YYYY)

e. Sex (please select)

Male Female

f. Member number

g. Address

State Postcode

h. Work telephone

i. Home telephone

j. Mobile telephone¹

k. Email address² (Give us your email address to receive all future communications electronically.)

1 We may SMS you from time to time.
2 By providing your email address, you are advising us that online communication is your preferred method of communication. Going forward, we will email you with information and also advise when a communication has been added to your online account. We will issue paper communications rarely or where your email address no longer works. You can change your preferred method of communication at any time by calling us or logging in to your online account at russellinvestments.com.au/login

IN PREPARING THIS FORM THE TRUSTEE HAS NOT TAKEN INTO ACCOUNT THE INVESTMENT OBJECTIVES, FINANCIAL SITUATION AND PARTICULAR NEEDS (FINANCIAL CIRCUMSTANCES) OF ANY PERSON. ACCORDINGLY, BEFORE ACTING ON ANY ADVICE, YOU SHOULD ASSESS WHETHER THE ADVICE IS APPROPRIATE IN LIGHT OF YOUR OWN FINANCIAL CIRCUMSTANCES. TOTAL RISK MANAGEMENT PTY LIMITED ABN 62 008 644 353, AFSL NO. 238790, TRUSTEE OF THE RUSSELL INVESTMENTS MASTER TRUST ABN 89 384 753 567. SS_F_OCCUPATION_CATEGORY_V1FF_2111

