Spouse Contribution Form

Russell Investments

Use this form if you wish to make a contribution to your spouse's iQ Super account. Print clearly in BLOCK LETTERS.

1. Personal details

The contributions you make for your spouse counts towards your spouse's after-tax contribution limit. For more information on contribution limits, please visit russellinvestments.com.au/rates or read our Contribution Limits Fact Sheet found at russellinvestments.com.au/factsheets

a. Title (please select)

Mr ☐ Mrs ☐ Miss ☐ Ms ☐ Dr ☐ Other ☐ > ☐☐☐☐

b. Surname

c. First name(s)

d. Date of birth (DD MM YYYY)

e. Sex (please select)

Male ☐ Female ☐

f. Member number

g. Address

State ☐☐☐ Postcode ☐☐☐☐

h. Work telephone

i. Home telephone

j. Mobile telephone[1]

k. Primary/personal email address[2] (Give us your email address to receive all future communications electronically.)

Secondary/work email address[2]

1 We may SMS you from time to time.

2 **By providing your email address, you are advising us that online communication is your preferred method of communication. Going forward, we will email you with information and also advise when a communication has been added to your online account. We will issue paper communications rarely or where your email address no longer works. You can change your preferred method of communication at any time by calling us or logging in to your online account at russellinvestments.com.au/login**

IN PREPARING THIS FORM THE TRUSTEE HAS NOT TAKEN INTO ACCOUNT THE INVESTMENT OBJECTIVES, FINANCIAL SITUATION AND PARTICULAR NEEDS (FINANCIAL CIRCUMSTANCES) OF ANY PERSON. ACCORDINGLY, BEFORE ACTING ON ANY ADVICE, YOU SHOULD ASSESS WHETHER THE ADVICE IS APPROPRIATE IN LIGHT OF YOUR OWN FINANCIAL CIRCUMSTANCES. TOTAL RISK MANAGEMENT PTY LIMITED ABN 62 008 644 353, AFSL NO. 238790, TRUSTEE OF THE RUSSELL INVESTMENTS MASTER TRUST ABN 89 384 753 567.
SS_F_Emp_SpCont_V1F_2010

2. Spouse details

a. Title (please select)

Mr ☐ Mrs ☐ Miss ☐ Ms ☐ Dr ☐ Other ☐ ›

b. Surname

c. First name(s)

d. Date of birth (DD MM YYYY)

e. Sex (please select)

Male ☐ Female ☐

f. Member number

g. Address

State Postcode

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3. Cheque details

a. Name of drawer[#]

b. Bank/branch

c. Amount

$ .00

[#] Cheques must be either a personal cheque from an account in your name (joint accounts are acceptable if you are one of the account holders) or bank cheque. Postal orders are also accepted. We don't accept corporate/business and family trust cheques.

- Your contribution amount must be at least $100.
- Cheques must be made payable to 'Russell Investments Master Trust'.
- Please write your spouse's name and member number on the back of the cheque.

4. Declaration and signature

I wish to make a contribution on behalf of my spouse.

I declare:

- This contribution is to be credited to my spouse's iQ Super account.
- The contribution belongs to my spouse and I understand I have no further claim on the money by reason only of having made the contribution.
- The spouse named on this form lives with me on a permanent domestic basis as my spouse.
- We are both Australian residents for tax purposes.
- My spouse is younger than age 67 or from age 67 to 74 and is/has been gainfully employed for at least 40 hours over a 30-consecutive-day period during the current financial year.

Please write your spouse's name and member number on the back of the cheque.

Member signature

Date (DD MM YYYY)

Member name

Please return this form to:

iQ Super by Russell Investments
Locked Bag A4094
Sydney South NSW 1235

You can also contact us as follows:

Toll free on **1800 555 667**
Operating hours are from Monday to Friday, 9am – 5pm (AEST)

iq@russellinvestments.com.au
russellinvestments.com.au/super