

# Choosing Russell Investments Form

Use this form to have your future contributions paid to the Russell Investments Master Trust (the Fund) by your employer or to make additional super contributions from your before-tax or after-tax salary. Print clearly in BLOCK LETTERS.

This form can be used instead of the Choice of Superannuation Fund – Standard Choice Form, which you may have received from your employer. Some employees may not be able to choose their own superannuation fund. Please speak to your employer or visit [ato.gov.au/super](http://ato.gov.au/super) for more information.

## 1. Chosen fund details

a. Fund name	b. Fund telephone	
<input type="text" value="Russell Investments Master Trust"/>	<input type="text" value="1800 555 667"/>	
c. Australian Business Number (ABN)	d. Unique Superannuation Identifier (USI)	e. Member number (if applicable)
<input type="text" value="89 384 753 567"/>	<input type="text" value="TRM0001AU"/>	<input type="text"/>
f. Member/investor surname		
<input type="text"/>		
g. Member/investor first name(s)		
<input type="text"/>		
h. Customer Reference Number (CRN)*	i. Your Tax File Number (TFN)†	
<input type="text"/>	<input type="text"/>	

\* You can find your CRN by visiting [russellinvestments.com.au/CRN](http://russellinvestments.com.au/CRN) or by calling us on 1800 555 667.

† You are not legally required to quote your TFN. However, we will not accept your after tax contributions and you may be taxed at a higher rate if no TFN is received.

## 2. Direct future employer contributions

I request that all future eligible employer contributions are made to the Fund.

a. Employer name	<input type="text"/>	
b. Employee name	<input type="text"/>	
c. Payroll/employee number (if applicable)	<input type="text"/>	
d. Member/investor signature	e. Date (DD MM YYYY)	
<input type="text"/>	<input type="text"/>	

IN PREPARING THIS FORM THE TRUSTEE HAS NOT TAKEN INTO ACCOUNT THE INVESTMENT OBJECTIVES, FINANCIAL SITUATION AND PARTICULAR NEEDS (FINANCIAL CIRCUMSTANCES) OF ANY PERSON. ACCORDINGLY, BEFORE MAKING A DECISION, YOU SHOULD READ THE CURRENT PRODUCT DISCLOSURE STATEMENT AND SEEK ADVICE TAILORED TO YOUR OWN FINANCIAL CIRCUMSTANCES.

### 3. Make additional contributions via your employer

Please provide either a dollar or a percentage amount, and the frequency of your contributions in the boxes below:


Yes, I wish to contribute \$              .00 OR    % per year (whole percentage) from my before-tax salary as  a one-off contribution OR as  a regular contribution in line with my future pay cycles.

Yes, I wish to contribute \$              .00 OR    % per year (whole percentage) from my after-tax salary as  a one-off contribution OR as  a regular contribution in line with my future pay cycles.

**Please note:**

1. If you select before-tax for your member contributions, the amount may be grossed up to allow for 15% contributions tax. Please check with your Payroll or Human Resources Department.
2. There are contribution limits that apply to both before-tax and after-tax contributions. Please refer to [russellinvestments.com.au/rates](https://russellinvestments.com.au/rates) for important information on contribution limits.

### 4. How employers can make contributions (this information is for your employer)

Payment type	Payment details
Clearing house	You can make contributions into the Fund via any clearing house provider (see page 1 for Fund name, ABN and USI details).
	If you don't have a designated clearing house, you can remit contributions via BPAY®.
	Member pre-tax contributions Biller Code: 279026
	Member post-tax contributions Biller Code: 646596
	Company contributions Biller Code: 279034
	Company other contributions Biller Code: 279042
<b>Your employee's unique CRN.</b> No remittance advice is required.	
Small Business Superannuation Clearing House	If you're a small business with 19 or fewer employees, you have access to the Small Business Superannuation Clearing House—a free online superannuation payment service to help you meet your Superannuation Guarantee obligations. Please call 1300 660 048, email <a href="mailto:SBSCHenquiries@sbsch.gov.au">SBSCHenquiries@sbsch.gov.au</a> or visit <a href="http://ato.gov.au">ato.gov.au</a>
®Registered to BPAY Pty Ltd ABN 69 079 137 518	

### 5. Other information

**Complying fund statement**

The Russell Investments Master Trust is a complying resident regulated superannuation fund within the meaning of the *Superannuation Industry (Supervision) Act 1993*. The Trustee of the Fund has not received a notice of non-compliance from the Australian Prudential Regulation Authority (APRA) or notice directing the Fund not to accept employer contributions.

**Contribution acceptance**

The Russell Investments Master Trust will accept employer and personal contributions into the Fund. Your employer does not need to be a participating or sponsoring employer. Electronic contributions must be made to a member's unique account number. The Fund is also authorised to accept contributions for employees who do not choose their own fund under the Federal Government's MySuper arrangements.

**Other information**

Our Trust Deed allows benefits to be transferred to the Russell Investments Master Trust. Members can only receive preserved benefits from our Fund on their retirement after preservation age or after meeting a registered condition of release.

➤ Please return this form to your employer's Human Resources or Payroll Department.

**Employer use only (DD MM YYYY)**

Date accepted:               
Date processed: