

Did you know, you can rollover your super using our simple online process? Just log in at russellinvestments.com.au/super with your member number and PIN and go to 'Combine my super'. The transfer generally takes three days and you can monitor the progress of your transfer online.

Rolling over your super is easy with Russell Investments

Simply complete the three steps on this rollover form and we'll take care of the rest.

Personal details To get the ball rolling, we've inserted our details (fund name, etc). All you need to do is add in yours.

Previous fund details This section provides us with all the required information about your previous fund, i.e. where you want to move your balance from. You should be able to find all this information on a statement or letter from your previous fund. You can also get this information by calling your previous fund.

It is important you complete this section correctly. Super funds are sensitive when dealing with large amounts of money and may hold on to your balance if the information isn't complete. If you're not sure of something, give your previous fund a call.

Declaration and signature The final step is to sign the form and give us consent to disclose your Tax File Number to your previous super fund (FROM fund). Before signing, please check for exit fees or charges that could apply or benefits (like insurance cover) that might cease if you move some or all of your super out of your other accounts.

Print clearly in BLOCK LETTERS.

1. Personal details

! If you would like more details about how we collect, use and disclose your personal information, you can access the Trustee's privacy policy at russellinvestments.com.au/privacy or call us.

a. Title (please select)

Mr Mrs Miss Ms Dr Other >

b. Surname

c. First name(s)

d. Date of birth (DD MM YYYY)

e. Sex (please select)

Male Female

f. Work telephone*

g. Address

State Postcode

h. Home telephone

i. Mobile telephone*

j. Email*

k. Rollover to the following fund (Fund name)

Russell Investments Master Trust

l. Fund telephone

1800 555 667

m. Australian Business Number (ABN)

89 384 753 567

n. Unique Superannuation Identifier (USI)

TRM0001AU

o. Member/investor number

* By providing your email address and/or mobile telephone, you are confirming that you consent to receive future communications, where practical, electronically or by SMS. This includes news and updates about superannuation, as well as links to online information, for example personal information in the online login area.

2. Previous fund details

a. Previous fund name	b. Fund telephone
<input type="text"/>	<input type="text"/>
c. Member or account number	d. Australian Business Number (ABN)
<input type="text"/>	<input type="text"/>
e. Unique Superannuation Identifier (USI)	f. Approximate account balance (optional)
<input type="text"/>	\$ <input type="text"/>
g. Amount to be transferred (If you do not make a selection, your request will be treated as a whole balance transfer).	
<input type="checkbox"/> Whole balance	OR <input type="checkbox"/> Partial transfer of \$ <input type="text"/>

3. Declaration and signature

a. Your Tax File Number (TFN)

To consolidate your super, we need your consent to disclose your TFN to your FROM fund. If you have already provided your TFN, you give your consent when you sign this form. If you have not provided your TFN to give consent, write your TFN below and then sign the form. Please read the information about providing your TFN.

b. Declaration

By signing this request form I am making the following statements:

- » I declare I have fully read this form and the information completed is true and correct.
- » I am aware I may ask my superannuation provider for information about any fees or charges that may apply, or any other information about the effect this transfer may have on my benefits, and do not require any further information.
- » I consent to my TFN being disclosed to my FROM fund for the purposes of consolidating my super.
- » I discharge the superannuation provider of my FROM fund of all further liability in respect of the benefits paid and transferred to the Russell Investments Master Trust.

Member/investor signature

Date (DD MM YYYY)

Member/investor name

Providing your Tax File Number (TFN)

Under the *Superannuation Industry (Supervision) Act 1993*, your superannuation fund is authorised to collect your TFN, which will only be used for lawful purposes.

These purposes may change in the future as a result of legislative change. The Trustee of your superannuation fund may disclose your TFN to another superannuation provider, when your benefits are being transferred, unless you request the Trustee of your superannuation fund in writing that your TFN not be disclosed to any other superannuation provider.

It is not an offence not to quote your TFN. However giving your TFN to your superannuation fund will have the following advantages (which may not otherwise apply):

- » Your superannuation fund will be able to accept all types of contributions to your account(s);
- » Concessional contributions will generally be taxed at the concessional rate of 15% (without your TFN, these contributions will be taxed at a higher rate);
- » Other than the tax that may ordinarily apply, no additional tax will be deducted when you start drawing down your superannuation benefits; and
- » It will make it much easier to trace different superannuation accounts in your name so that you receive all your superannuation benefits when you retire.

Your TFN will otherwise remain confidential.

» Please send or email this form to the address for your product.

**iQ Super by
Russell Investments**
Locked Bag A4094
Sydney South NSW 1235

1800 555 667
iq@russellinvestments.com.au