

2. PREVIOUS FUND DETAILS

a. Previous fund name

b. Fund telephone

c. Member or account number

d. Australian Business Number (ABN)

e. Unique Superannuation Identifier (USI)

f. Approximate account balance (optional)

 \$

g. Amount to be transferred (If you do not make a selection, your request will be treated as a whole balance transfer).

 Whole balance OR Partial transfer of \$

3. FOR SELF-MANAGED SUPER FUNDS (SMSFs) ONLY

a. SMSF bank account name

b. SMSF BSB

c. SMSF bank account number

d. Electronic Service Address



Please send us a copy of an SMSF bank account statement with this form, showing the account name, BSB and account number.

