FORM

TAX FILE NUMBER NOTIFICATION AND SUPER CONSENT

Use this form to provide your Tax File Number (TFN) and consent to search for your super on your behalf. Print clearly in BLOCK LETTERS.

1. PERSONAL DETAILS

If you would like more details about how we collect, use and disclose your personal information, you can access the Trustee's privacy policy at russellinvestments.com.au/privacy or call us on 1300 926 626.

a. Title (please select)

Mr ☐ Mrs ☐ Miss ☐ Ms ☐ Dr ☐ Other ☐ → ☐☐☐☐

b. Surname

c. First name(s)

d. Date of birth (DD MM YYYY)

e. Sex (please select)

Male ☐ Female ☐

f. Member number

☐ Tick this box if there are NO changes to your personal contact details you have already provided to us.

g. Address

State Postcode

h. Work telephone

i. Home telephone

j. Mobile number[1]

m. Email address[2] (Give us your email address to receive all future communications electronically.)

2. SEARCH FOR YOUR SUPER

☐ Tick this box to provide consent.

By ticking this box, you are consenting to the Trustee of the Russell Investments Master Trust (the Fund) using your Tax File Number (TFN) to search for other superannuation accounts you may have, now and in the future, using a facility provided by the Australian Taxation Office (ATO). We will automatically consolidate any ATO-held super (known as Lost or Unclaimed money). If we find any super with other funds we will let you know, so you can decide if you want to transfer them into your Salaam superannaution account.

[1] We may SMS you from time to time.

[2] **If you provide us with your email address, you will be opted-in for e-communications. This means our communications to you will be uploaded to your online account and you will receive an email notification when the communication is available online. Of course, you can change your preferred method of communications at any time through your online account or by calling us.**

3. TAX FILE NUMBER AND WITHHOLDING DECLARATIONS

Under the *Superannuation Industry (Supervision) Act 1993*, your superannuation fund is authorised to collect, use and disclose your Tax File Number (TFN), which will only be used for lawful purposes such as those referenced below. These purposes may change in the future as a result of legislative change.

The Trustee of your superannuation fund may disclose your TFN to another superannuation provider, when your benefits are being transferred, unless you request in writing to the Trustee of your superannuation fund that your TFN not be disclosed to any other superannuation provider.

Declining to quote your TFN to the Trustee of your superannuation provider is not an offence. However, giving your TFN to your superannuation fund will have the following advantages (which may not otherwise apply).

- Your superannuation fund will be able to accept all permitted types of contributions to your account(s).
- Concessional contributions to your account will generally be taxed at the concessional rate of 15% (without your TFN, these contributions will be taxed at a higher rate).
- *Other than the tax that may ordinarily apply, no additional tax will be deducted when you start drawing down your superannuation benefits.*
- It will make it much easier to trace different superannuation accounts in your name, making it easier to consolidate your super so that you receive all your superannuation benefits when you retire.
- You will receive the low income super tax offset (LISTO) and Government super co-contributions if eligible.

Your TFN will otherwise remain confidential.

Fill in your TFN here:

Do you intend to claim a tax deduction?

If you have made a personal super contribution during the year to your superannuation account, you may be able to claim a tax deduction.

If you intend to claim a tax deduction, please complete the Notice of intent to claim or vary a deduction for personal super contributions Form which is available at salaam.com.au/super/forms and send it to us.

4. DECLARATION AND SIGNATURE

I have read and understood the contents of this form and have checked that all the information I have provided on this form is correct.

Member signature

Date (DD MM YYYY)

Member name

We're here to help

Please send your completed form to: Salaam superannuation, Locked Bag A4094, Sydney South NSW 1235.

If you have any questions, please call us on 1300 926 626 (Monday to Friday 8.30am to 5.30pm AEST), email super@salaam.com.au visit salaam.com.au/super

In preparing this form, the Trustee has not taken into account the investment objectives, financial situation or needs of any person. Accordingly, before making a decision to invest in a product, you should read the current Product Disclosure Statement (PDS) and seek advice tailored to your own financial circumstances. Call us on 1300 926 626 or visit salaam.com.au/super for a copy of the PDS. Total Risk Management Pty Limited ABN 62 008 644 353, AFSL 238790, Trustee of the Russell Investments Master Trust ABN 89 384 753 567. Salaam superannuation is a division of the Russell Investments Master Trust.

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