

SNAPSHOT



WHO WE ARE

We are a premier investment solutions partner, dedicated to improving people's financial security.

WHO WE SERVE

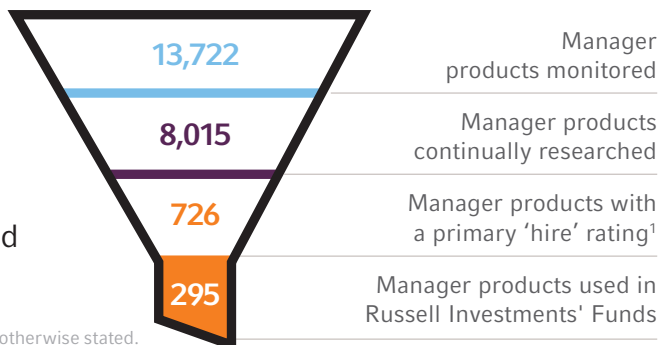
We work with some of the most iconic investors, financial advisors and the individuals they serve.



Representative client list as of 4/2018. Please note that the logos shown above may be registered trademarks of the organizations represented. Clients may contract for a variety of services from Russell Investments. The identification of the clients listed does not constitute an endorsement or recommendation of Russell Investments' products or services by such client.

OUR INVESTMENT APPROACH

Our approach focuses the world's leading managers and strategies on your goals—in an efficient, adaptive and diversified portfolio.



All data as of Dec 31, 2018 unless otherwise stated.

OUR EXPERIENCE



82 years ago

We were founded as a small brokerage firm by Frank Russell.



49 years ago

We were a pioneer in providing asset allocation and manager research to pension plans.



33 years ago

We launched multi-manager funds for advisors serving individual investors.



14 years ago

We increased our focus on asset management, reaching US\$100 billion.

Today

We manage **C\$371B** and advise on **US\$2.4T***

* As of June 30, 2018

Whether you're trying to grow your investments, maximize your after-tax wealth or generate sustainable income during retirement, we have solutions. Your financial advisor can help you develop the right plan for your specific goals.

russellinvestments.com/ca

¹ The 'hire' rating is the highest rating given to investment managers based on Russell Investments manager research process.

Commissions, trailing commissions, management fees and expenses all may be associated with mutual fund investments. Please read the prospectus before investing. Mutual funds are not guaranteed, their values change frequently and past performance may not be repeated.

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Client list selection criteria

Representative clients were selected from Russell Investments' complete client roster and have given permission to publish their names (as of 04/18). Also included the top two in AUM selected for our two non-publicly held client names. Total assets may or may not represent the total assets consulted on by Russell Investments. Performance based data was not used in selecting listed clients.

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