

INVESTING FOR GROWTH



SEE HOW SOME OF THE BEST INVESTMENT STRATEGIES CAN BE COMBINED TO WORK FOR YOU AND YOUR GOALS



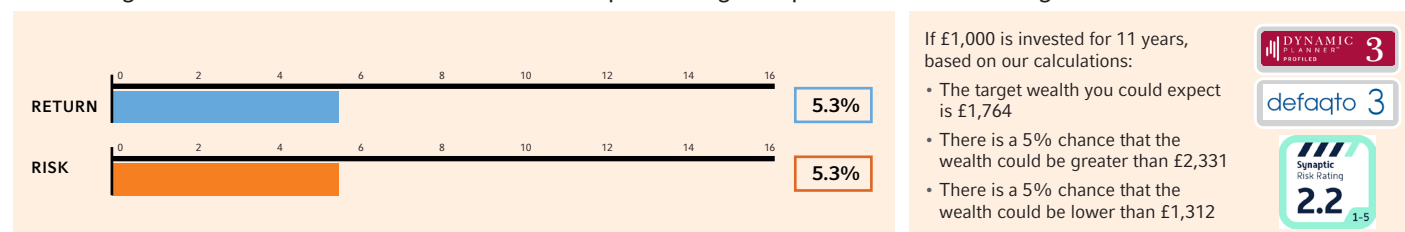
All information contained in this report is correct at the time of production, is strictly for illustrative purposes only, and does not constitute investment advice. This report is designed for use by the financial adviser to assist in making a personal recommendation or managing investments for the underlying client.

The Multi-Asset Growth Range

There's a range of Multi-Asset Growth funds available to cater for your individual investment needs. Your adviser will be able to help you identify what's right for you and build a plan to help you reach your goals.

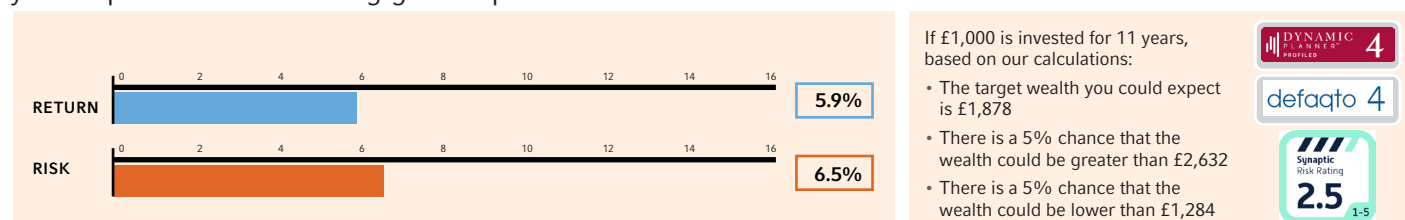
Multi-Asset Growth Fund I

With a significant portion invested in Fixed Income, this is the lowest risk fund in the growth range. It is designed to minimise falls in value while providing the potential for some growth.



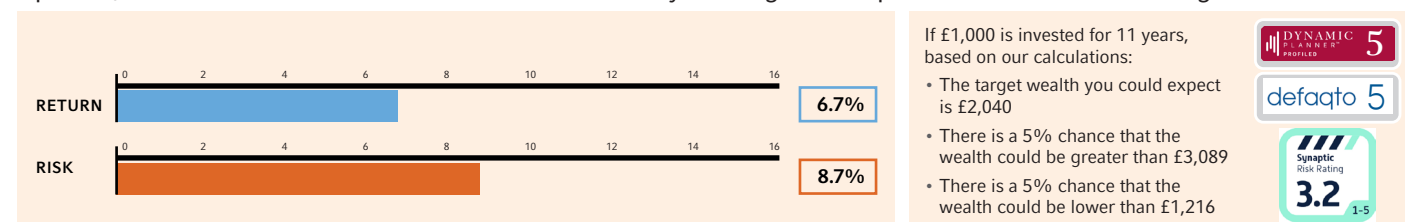
Multi-Asset Growth Fund II

Well-diversified but with a bias to low risk assets, this fund is designed to protect your capital while delivering growth potential.



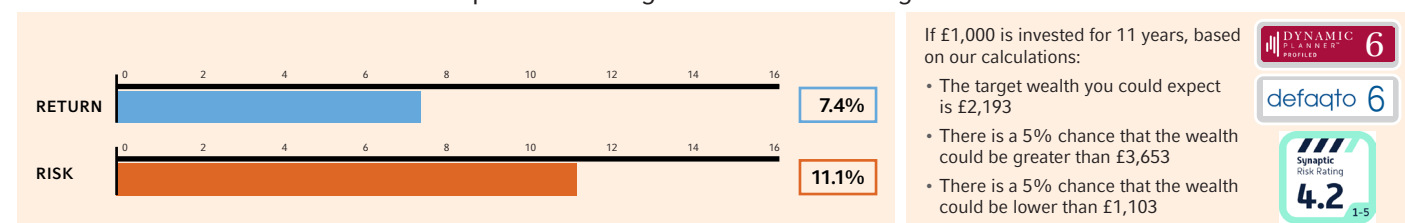
Multi-Asset Growth Fund III

The fund targets capital growth over the long term by combining a range of investments such as equities, bonds and commodities which we actively manage in response to our market insights.



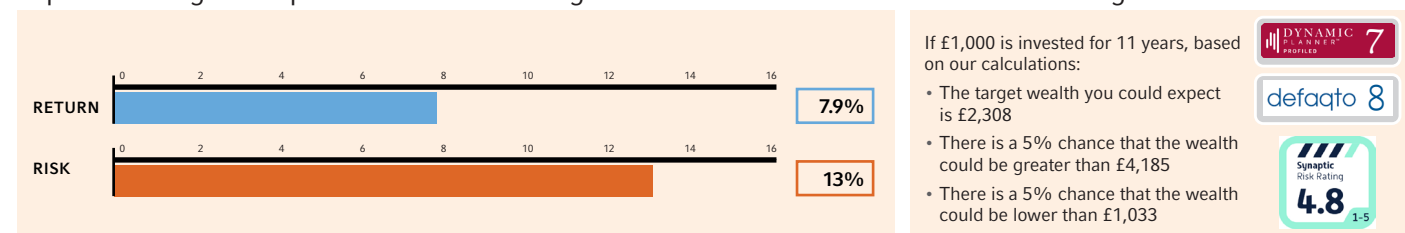
Multi-Asset Growth Fund IV

A higher growth option, this fund has a larger allocation to equities whilst remaining well-diversified. It offers enhanced potential for growth over the long term.



Multi-Asset Growth Fund V

The most adventurous in the multi-asset growth suite, this fund is suitable for investors who require more growth potential over the long term and are comfortable with some degree of risk.



Returns are based on Russell Investments Capital Market Assumptions as of December 2023 and should not be taken as a guide to future returns. Figures shown are net of fees. Risk Ratings are subject to change, data as at 31 December 2023.

Multi-Asset Growth Fund Range

Russell Investments’ Multi-Asset Growth range gives you access to well-diversified strategies in a single investment decision. They aim to deliver predictable investment performance to help you plan for your future.

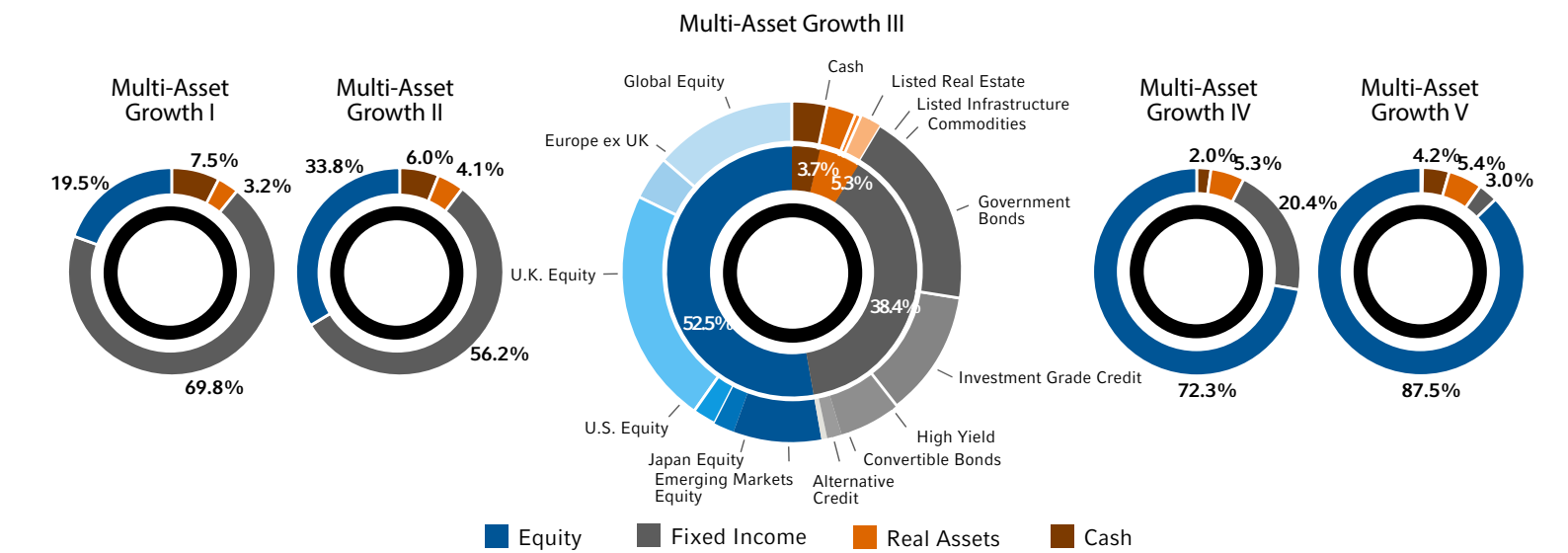
This sample asset allocation represents the Multi-Asset Growth Fund III. There are five funds to choose from and your adviser will recommend which is best suited to your needs.

4 Core asset classes	52.5% Equity					
	Robert Mears	Alain Zeitouni	Patrick Egan	Ka		
12 Sub asset classes	DECARBONISED	PASSIVE	HYBRID			
	9.61% Global	14.6% USA	18.9% UK & European Equities		Emerging	
54 Specialist managers	Russell Investments Global Low Carbon Fund	L&G	Liontrust	Investec	Numeric	RWC
		X-Trackers	Ballie Gifford	Pzena	Berenberg	Pzena
			FTSE 100 futures	JO Hambro	Invesco	Axiom
			Russell Investments			BOCOM Schroders

Source: Russell Investments. Figures may not sum correctly due to rounding. Data as at 29 December 2023.

Representative client list as at 31 December 2023. Clients may contract for a variety of services from Russell Investments. The identification of the clients above does not constitute an endorsement or recommendation of Russell Investments’ products or services by such clients.

A total growth solution



Multi-Asset Growth Fund III
Portfolio Manager Alain Zeitouni

					38.4% Fixed Income				
thrine Husvaeg					Gerard Fitzpatrick				
ACTIVE					PASSIVE				
6.9% Markets and Chinese Equities					21.4% Global Fixed Income				
HYBRID					HYBRID				
2.5% Japanese Equities					5.1% Global Hi				
Numeric	Sands	Asset Management One	Chikara	Polymer	iShares ESG Sterling Corporate Bond	Schroders	Western Asset Management	BlueBay	Hermes
Bin Yuan	Barrow Hanley	Sompo	SPARX	M&G	Fidelity	Lyxor Core FTSE UK Gilts	iShares Global Aggregate Bond ESG ETF	Russell Investments	Russell Investments
Oaktree	Keywise Capital	Russell Investments			MetLife				
Russell Investments					Western Asset Management				
					Robeco				

The investment styles employed by a Fund’s money managers may not be complementary. This concentration may be beneficial or detrimental to a Fund’s performance depending upon the performance of those securities and the overall economic environment. The multi-manager approach could increase a Fund’s portfolio turnover rates which may result in higher levels of realised capital gains or losses with respect to a Fund’s portfolio securities, higher brokerage commissions and other transaction costs. Money managers listed are current as at 29 December 2023.

The Russell Investments' Multi-Asset Growth Range brings this same level of investment expertise to individual investors. The new range is managed using the same team and processes as our flagship institutional fund, also used for Russell Investments' own pension scheme. This means that the intensive research, sophisticated tools, buying power and trading capabilities enjoyed by some of the world's largest investors is now available to you.

			5.4% Real Assets	3.8% Cash
	Alain Zeitouni	Adam Smears	Bruce Eidelson	Alain Zeitouni
VE	ACTIVE	ACTIVE	HYBRID	CASH
% gh Yield	2.0% Convertible Bonds	0.3% Aternative Credit	5.4% Real Assets & Commodities	3.8% Cash
rrings LLC	State Street	Schroders Securitisd Credit	Cohen & Steers RREEF America Open World Listed Infrastructure	First Sentier Nuveen MSMM Global Real Estate Russell Investments
				iShares Physical Gold ETC Russell Investments

Subject to the Funds' Board approval, Russell Investments has the right to engage or terminate a money manager at any time and without a shareholder vote. Investments in the Funds are not deposits with or liabilities of any of the money managers and are subject to investment risk, including loss of income and principal invested and possible delays in payment of redemption proceeds. The money managers do not guarantee the performance of any Fund or any particular rate of return.

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