

INVESTING FOR GROWTH



SEE HOW SOME OF THE BEST INVESTMENT
STRATEGIES CAN BE COMBINED TO WORK FOR
YOU AND YOUR GOALS



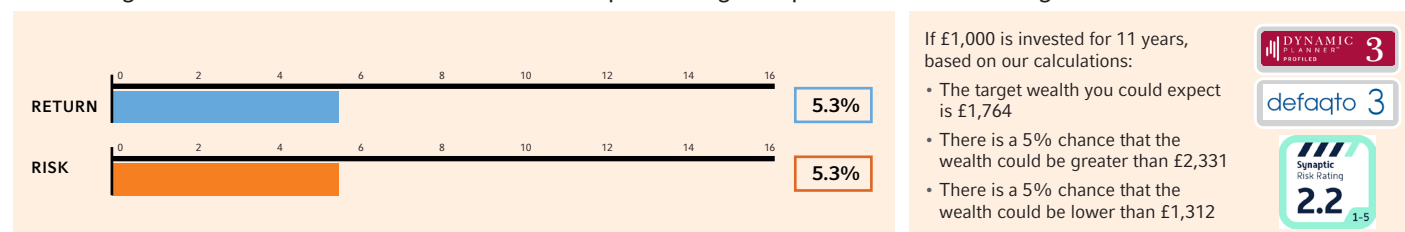
All information contained in this report is correct at the time of production, is strictly for illustrative purposes only, and does not constitute investment advice. This report is designed for use by the financial adviser to assist in making a personal recommendation or managing investments for the underlying client.

The Multi-Asset Growth Range

There's a range of Multi-Asset Growth funds available to cater for your individual investment needs. Your adviser will be able to help you identify what's right for you and build a plan to help you reach your goals.

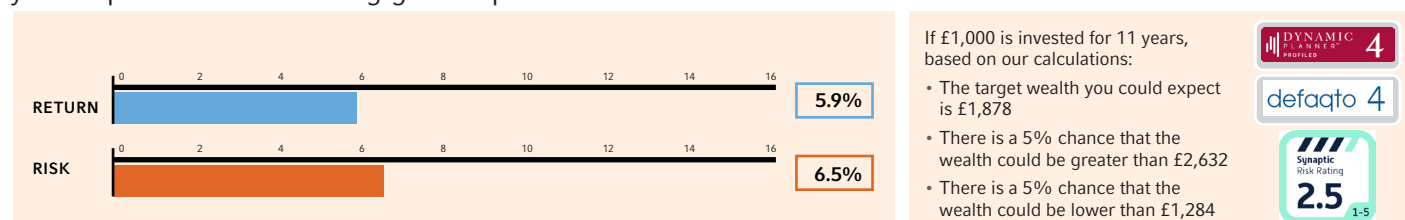
Multi-Asset Growth Fund I

With a significant portion invested in Fixed Income, this is the lowest risk fund in the growth range. It is designed to minimise falls in value while providing the potential for some growth.



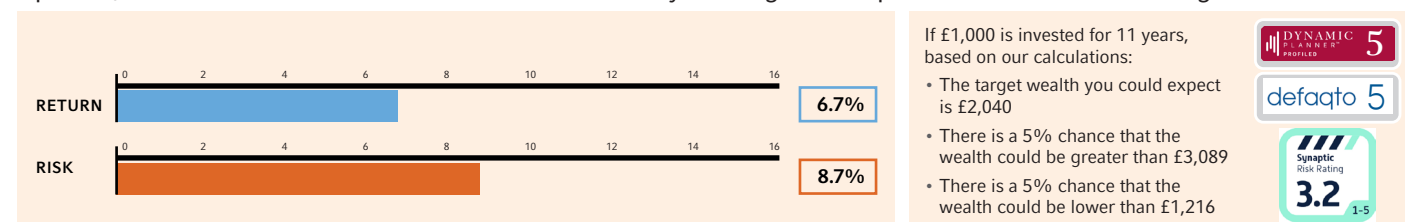
Multi-Asset Growth Fund II

Well-diversified but with a bias to low risk assets, this fund is designed to protect your capital while delivering growth potential.



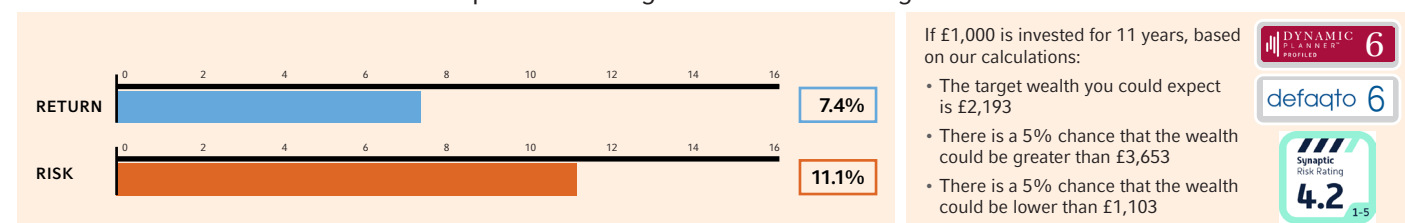
Multi-Asset Growth Fund III

The fund targets capital growth over the long term by combining a range of investments such as equities, bonds and commodities which we actively manage in response to our market insights.



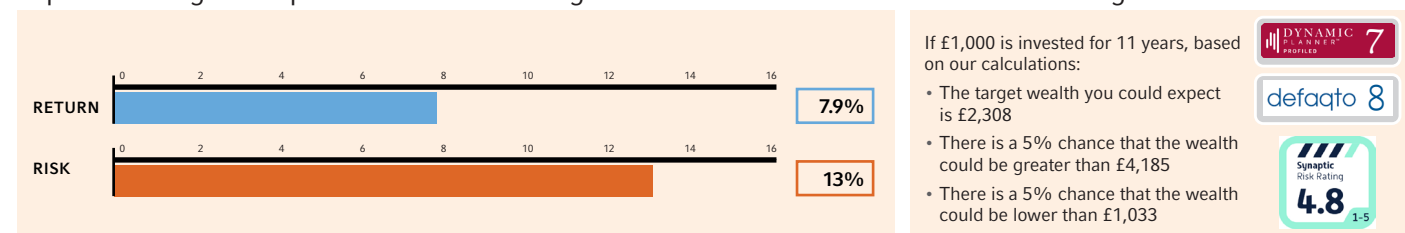
Multi-Asset Growth Fund IV

A higher growth option, this fund has a larger allocation to equities whilst remaining well-diversified. It offers enhanced potential for growth over the long term.



Multi-Asset Growth Fund V

The most adventurous in the multi-asset growth suite, this fund is suitable for investors who require more growth potential over the long term and are comfortable with some degree of risk.



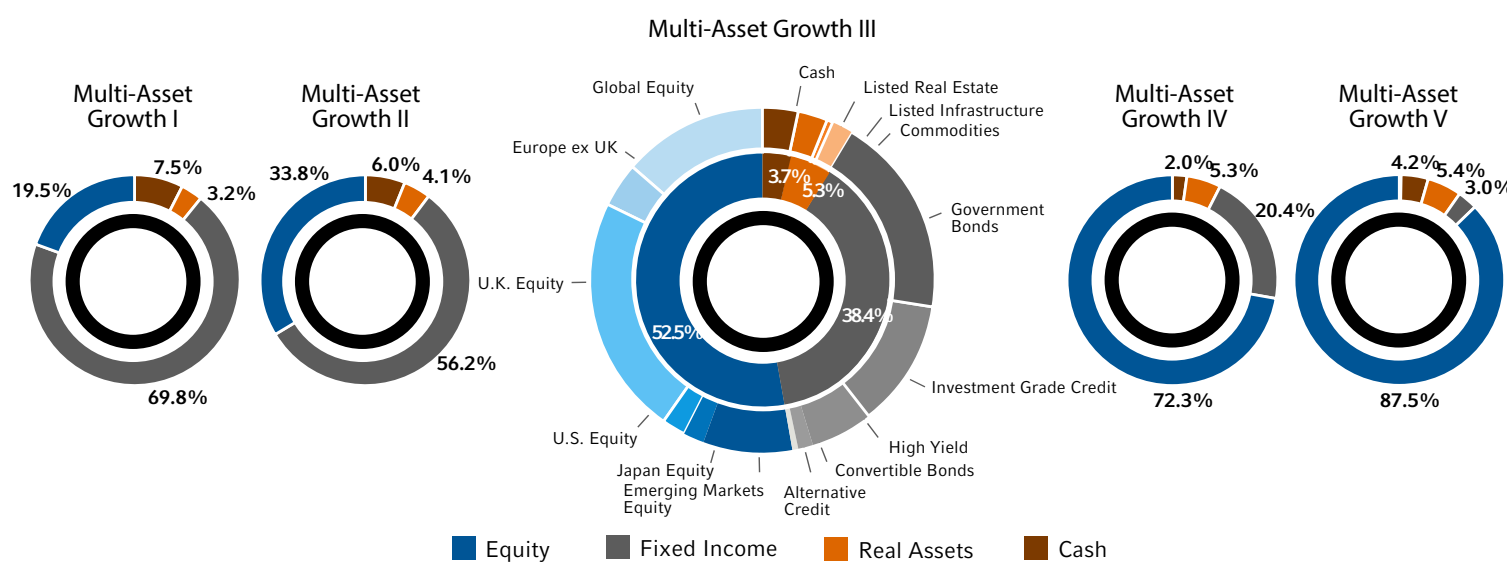
Returns are based on Russell Investments Capital Market Assumptions as of December 2023 and should not be taken as a guide to future returns. Figures shown are net of fees. Risk Ratings are subject to change, data as at 31 December 2023.

Multi-Asset Growth Fund Range

Russell Investments’ Multi-Asset Growth range gives you access to well-diversified strategies in a single investment decision. They aim to deliver predictable investment performance to help you plan for your future.

This sample asset allocation represents the Multi-Asset Growth Fund III. There are five funds to choose from and your adviser will recommend which is best suited to your needs.

A total growth solution



The future is full of surprises. But when it comes to investments, you want as much certainty as possible. The world’s largest investors – institutional pension funds – feel the same. That’s why many of them – Duke Energy Corporation, Nestle and AT&T to name a few – have chosen us to manage their portfolios. Like you, they want security for their future.

The Russell Investments’ Multi-Asset Growth Range brings this same level of investment expertise to individual investors. The new range is managed using the same team and processes as our flagship institutional fund, also used for Russell Investments’ own pension scheme. This means that the intensive research, sophisticated tools, buying power and trading capabilities enjoyed by some of the world’s largest investors is now available to you.

Multi-Asset Growth Fund III Portfolio Manager Alain Zeitouni																							
4 Core asset classes	52.5% Equity										38.4% Fixed Income							5.4% Real Assets		3.8% Cash			
	Robert Mears	Alain Zeitouni	Patrick Egan		Kathrine Husvaeg		Makiko Hakozaiki		Gerard Fitzpatrick					Alain Zeitouni	Adam Smears	Bruce Eidelson		Alain Zeitouni					
12 Sub asset classes	DECARBONISED		PASSIVE		HYBRID		ACTIVE		HYBRID		PASSIVE		HYBRID		ACTIVE		ACTIVE	ACTIVE	HYBRID		CASH		
	9.61% Global		14.6% USA		18.9% UK & European Equities		6.9% Emerging Markets and Chinese Equities		2.5% Japanese Equities		9.4% Investment Grade Credit		21.4% Global Fixed Income		5.1% Global High Yield		2.0% Convertible Bonds	0.3% Aternative Credit	5.4% Real Assets & Commodities		3.8% Cash		
54 Specialist managers	Russell Investments Global Low Carbon Fund	L&G	Liontrust	Investec	Numeric	RWC	Numeric	Sands	Asset Management One	Chikara	Polymer	iShares ESG Sterling Corporate Bond	Schrodgers	Western Asset Management	BlueBay	Hermes	Barings LLC	State Street	Schrodgers Securitised Credit	Cohen & Steers	First Sentier	iShares Physical Gold ETC	Russell Investments
		X-Trackers	Ballie Gifford	Pzena	Berenberg	Pzena	Bin Yuan	Barrow Hanley	Sompo	SPARX	M&G	Fidelity	Lyxor Core FTSE UK Gilts	iShares Global Aggregate Bond ESG ETF	Russell Investments	Russell Investments			RREEF America	Nuveen			
			FTSE 100 futures	JO Hambro	Invesco	Axiom	Oaktree	Keywise Capital	Russell Investments			MetLife								Open World Listed Infrastructure	MSMM Global Real Estate		
			Russell Investments				BOCOM Schroders	Russell Investments				Western Asset Management									Russell Investments		
												Robeco											

Source: Russell Investments. Figures may not sum correctly due to rounding. Data as at 29 December 2023.

Representative client list as at 31 December 2023. Clients may contract for a variety of services from Russell Investments. The identification of the clients above does not constitute an endorsement or recommendation of Russell Investments’ products or services by such clients.

The investment styles employed by a Fund’s money managers may not be complementary. This concentration may be beneficial or detrimental to a Fund’s performance depending upon the performance of those securities and the overall economic environment. The multi-manager approach could increase a Fund’s portfolio turnover rates which may result in higher levels of realised capital gains or losses with respect to a Fund’s portfolio securities, higher brokerage commissions and other transaction costs. Money managers listed are current as at 29 December 2023.

Subject to the Funds’ Board approval, Russell Investments has the right to engage or terminate a money manager at any time and without a shareholder vote. Investments in the Funds are not deposits with or liabilities of any of the money managers and are subject to investment risk, including loss of income and principal invested and possible delays in payment of redemption proceeds. The money managers do not guarantee the performance of any Fund or any particular rate of return.

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