

# GROWTH

## Investing for growth

See how some of the best investment strategies can be combined to work for you and your goals



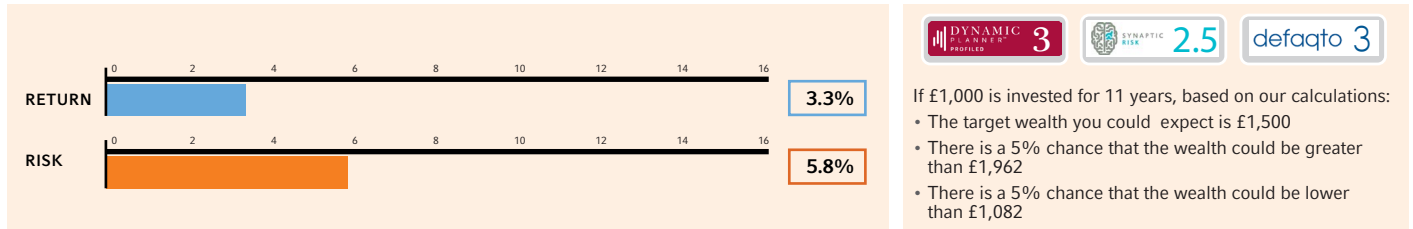
All information contained in this report is correct at the time of production, is strictly for illustrative purposes only, and does not constitute investment advice. This report is designed for use by the financial adviser to assist in making a personal recommendation or managing investments for the underlying client.

## The Multi-Asset Growth Range

There's a range of Multi-Asset Growth funds available to cater for your individual investment needs. Your adviser will be able to help you identify what's right for you and build a plan to help you reach your goals.

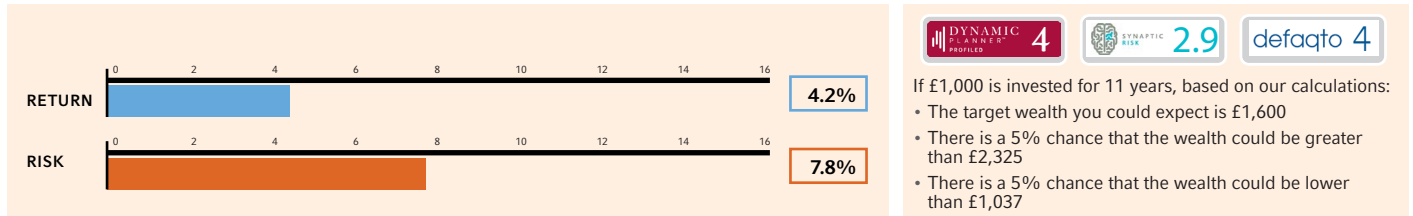
### Multi-Asset Growth Fund I

With a significant portion invested in Fixed Income, this is the lowest risk fund in the growth range. It is designed to minimise falls in value while providing the potential for some growth.



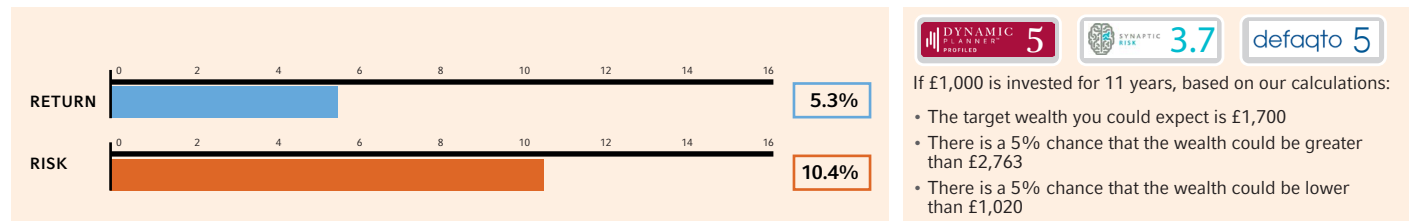
### Multi-Asset Growth Fund II

Well-diversified but with a bias to low risk assets, this fund is designed to protect your capital while delivering growth potential.



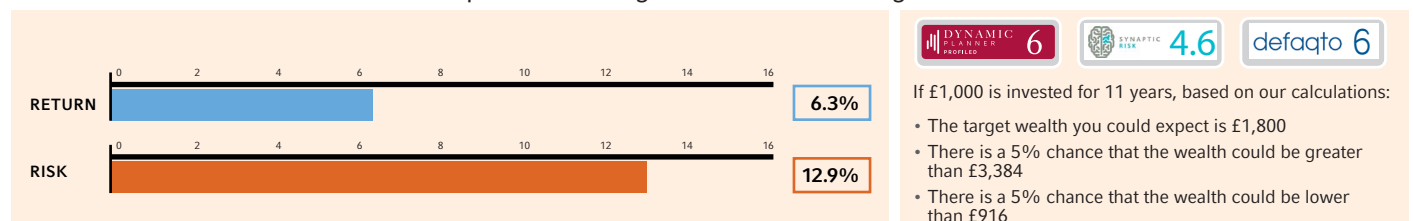
### Multi-Asset Growth Fund III

The fund targets capital growth over the long term by combining a range of investments such as equities, bonds and commodities which we actively manage in response to our market insights.



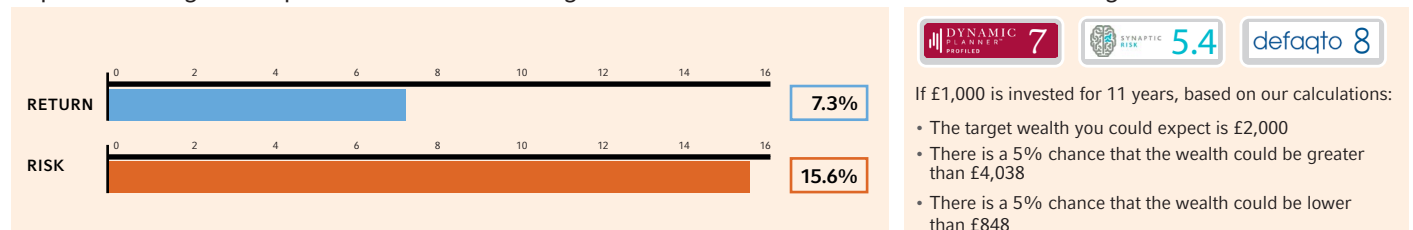
### Multi-Asset Growth Fund IV

A higher growth option, this fund has a larger allocation to equities whilst remaining well-diversified. It offers enhanced potential for growth over the long term.



### Multi-Asset Growth Fund V

The most adventurous in the multi-asset growth suite, this fund is suitable for investors who require more growth potential over the long term and are comfortable with some degree of risk.



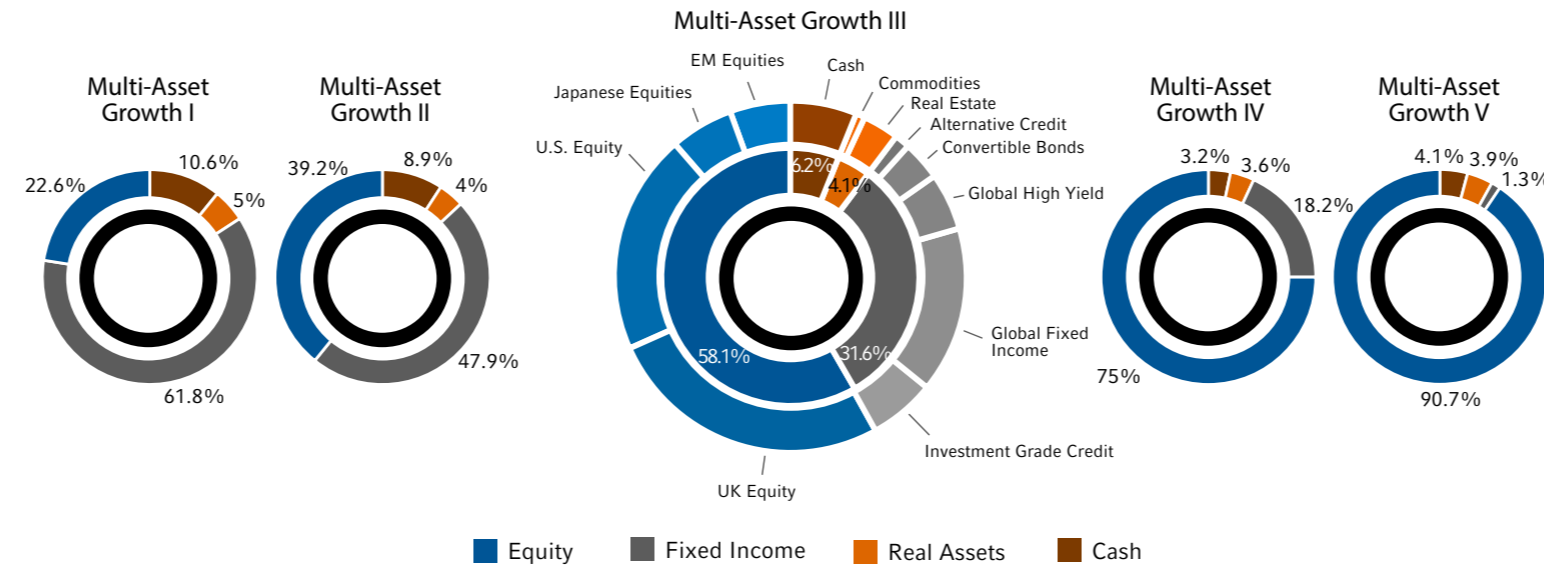
Returns are based on Russell Investments Capital Market Assumptions as of December 2020 and should not be taken as a guide to future returns. Figures shown are net of fees. Risk Ratings are subject to change, data as at 31 December 2020.

## Multi-Asset Growth Fund Range

Russell Investments' Multi-Asset Growth range gives you access to well-diversified strategies in a single investment decision. They aim to deliver predictable investment performance to help you plan for your future.

This sample asset allocation represents the Multi-Asset Growth Fund III. There are five funds to choose from and your adviser will recommend which is best suited to your needs.

## A total growth solution



The future is full of surprises. But when it comes to investments, you want as much certainty as possible. The world's largest investors – institutional pension funds – feel the same. That's why many of them – Boeing, Mercedes Benz and AT&T to name a few – have chosen us to manage their portfolios. Like you, they want security for their future.

The Russell Investments' Multi-Asset Growth Range brings this same level of investment expertise to individual investors. The new range is managed using the same team and processes as our flagship institutional fund, also used for Russell Investments' own pension scheme. This means that the intensive research, sophisticated tools, buying power and trading capabilities enjoyed by some of the world's largest investors is now available to you.

### Multi-Asset Growth Fund III Portfolio Manager Alain Zeitouni

4		58.1% Equity										31.6% Fixed Income					4.1% Real Assets		6.2% Cash						
13	Robert Mears	Alain Zeitouni	Patrick Egan	Kathrine Husvaeg	Makiko Hakozaki	Gerard Fitzpatrick					Alain Zeitouni	Adam Smears	Bruce Eidelson	Alain Zeitouni											
	PASSIVE		HYBRID			ACTIVE			HYBRID		PASSIVE	HYBRID	ACTIVE	ACTIVE	ACTIVE	HYBRID	CASH								
	11.4% Global	8.77% USA	26.6% UK & European Equities			5.5% Emerging Markets Equities			5.8% Japanese Equities		6.0% Investment Grade Credit	15.2% Global Fixed Income	5.5% Global High Yield	3.4% Convertible Bonds	1.5% Alternative Credit	3.3% Real Estate	3.3% Commodities	6.2% Cash							
44	Russell Investments Global Low Carbon Fund	S&P 500 Futures	Liontrust	Numeric	Ballie Gifford	RWC	Numeric	Alliance Bernstein	Asset Management One	Coupland	Camui Capital	Lyxor iBoxx GBP Corp ETF	Schroders	Insight	BlueBay	DDJ Capital	Hermes	Barings LLC	BlueBay	Post Advisory	Putnam Investment Management	MSMM Global Real Estate	iShares Physical Gold ETC	Russell Investments	
			Pzena	Berenberg	Investec	Neuberger Berman	Somerset	Barrow Hanley	Sompo	SPARX		Colchester	Voya	Russell Investments	Russell Investments					Russell Investments	Hermes				
			JO Hambro	Invesco	FTSE 100 futures	Axiom	Oaktree	Russell Investments																	
			Russell Investments																						

Source: Russell Investments. Figures may not sum correctly due to rounding. Data as at 31 December 2020.

Representative client list as at 31 December 2020. Clients may contract for a variety of services from Russell Investments. The identification of the clients above does not constitute an endorsement or recommendation of Russell Investments' products or services by such clients.

The investment styles employed by a Fund's money managers may not be complementary. This concentration may be beneficial or detrimental to a Fund's performance depending upon the performance of those securities and the overall economic environment. The multi-manager approach could increase a Fund's portfolio turnover rates which may result in higher levels of realised capital gains or losses with respect to a Fund's portfolio securities, higher brokerage commissions and other transaction costs. Money managers listed are current as at 31 December 2020.

Subject to the Funds' Board approval, Russell Investments has the right to engage or terminate a money manager at any time and without a shareholder vote. Investments in the Funds are not deposits with or liabilities of any of the money managers and are subject to investment risk, including loss of income and principal invested and possible delays in payment of redemption proceeds. The money managers do not guarantee the performance of any Fund or any particular rate of return.

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