SNAPSHOT



WHO WE ARE

We are a premier investment solutions partner, dedicated to improving people's financial security.

WHO WE SERVE

We work with some of the most iconic investors, financial advisers and the individuals they serve.





JCPenney













Representative client list as of 4/2019. Please note that the logos shown above may be registered trademarks of the organisations represented. Clients may contract for a variety of services from Russell Investments. The identification of the clients listed does not constitute an endorsement or recommendation of Russell Investments' products or services by such client.

OUR INVESTMENT APPROACH

Our approach Manager products monitored 13.722 brings the world's leading managers and Manager products 8.015 continually researched strategies together—in an efficient and diversified Manager products with **726** a primary 'hire' rating portfolio—aimed at achieving your goals. Manager products used in Russell Investments' Funds

OUR EXPERIENCE



83 years ago

We were founded as a small brokerage firm by Frank Russell.



50 years ago

We were a pioneer in providing asset allocation and manager research to some of the world's largest pension plans.



34 years ago

We used our institutional expertise to build multi-asset model portfolios for advisors serving individual investors.

Today

We manage **\$425+**

and advise on

\$3.5+



\$425+ billion

assets under management



\$3.5+ trillion

assets under advice



22**

offices globally



340 +

investment professionals



35+

manager researchers



2,200+
manager meetings
per year

Our mission is to improve people's financial security.

Whether you're trying to grow your investments, maximise your after-tax wealth or generate sustainable income during retirement—together with your financial adviser—we can help you achieve your financial goals.

Learn more about how we can help at

russellinvestments.co.nz

Data as at 31 March 2019 unless otherwise stated.

- * As of 31 December 2018.
- ** As of 12 April 2019.

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