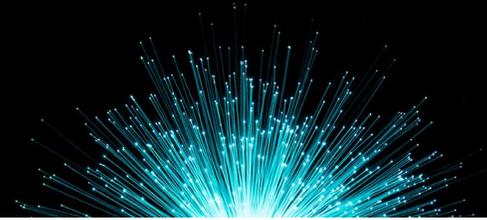


An OCIO solution



Designed to help you effectively maximize returns, mitigate risk, and minimize fees

At-a-glance



Our OCIO platform is designed to help you meet your liabilities

For over 40 years, Russell Investments has globally provided Outsourced Chief Investment Officer (OCIO) solutions to defined benefit (DB) plans. Our comprehensive and flexible OCIO platform is designed to help you cost effectively manage your retirement program assets to meet your plan's obligations.

We will serve as a co-fiduciary over your assets.

We'll provide you with strategic advice to help you make governance level decisions, including:

- Governance and fiduciary framework and structure
- Objective setting
- Investment and risk policy development and review
- Asset allocation / liability studies and modeling
- LDI glidepath analysis and custom liability management strategies
- Capital market and manager research

We will provide you with the ability to customize your exposures.

Our open architecture platform will allow you access a wide array of investment strategies from highly researched third-party asset managers, including:

- A full range of active and passive traditional asset classes with daily liquidity
- Global capabilities in private markets, including equity, debt and real estate strategies
- Other alternative strategies such as marketable real assets
- ESG integration as well as access to sustainable investing strategies

We will invest and manage your assets.

Once you've set your strategic priorities, we will get to work implementing your investment solution. This will include:

- Manager selection, contracting and monitoring
- Portfolio structure and construction
- Real-time oversight and risk management at the security level
- Portfolio management and rebalancing
- Manager terminations and new hires

All data as of 12/31/2021. *Not exclusive

By the numbers

179

of defined benefit organizations served globally*

C\$127.6 billion

Global assets under management for defined benefit plans

20+ years

Average Canadian investment professionals' industry experience.

C\$430.4 billion

Global assets under management

1936

Russell Investments founded

Proven leaders¹



Russell Investments
A Top Global Outsourcer
in Defined Benefit



Our customizable administrative support services will take the time and labor-intensive elements of your investment program off your plate.

Our dedicated administrative team will ensure that the paperwork and reporting burden for managing your investment program falls squarely on our shoulders. They will provide:

- Custom at a glance reporting focused on your key plan metrics
- Plan accounting and Audit support
- On-line access to all investment program documents
- On-going education and quarterly reviews

Our responsible investing commitments²

A / A+

Rating from the Principles for Responsible Investing (PRI) on our approach



We look forward to working together to help you meet your organization's financial objectives so you can provide secure retirements to your employees.

If you'd like to learn more about how we can work together, please reach out. We'd love to connect with you.

Connect & Follow us

Call [866-737-2228](tel:866-737-2228)

Visit russellinvestments.com/ca



Important information

1. Award information (in order of appearance):

-CIO Magazine - 2021 Top Global Manager of Institutional Outsourced Assets. CIO Magazine's "Outsourced-Chief Investments Officer (OCIO) 2021 Survey," results are based on the AUM from its fully discretionary clients, with information volunteered from 47 firms for the 2021 survey. Russell Investments was one of the top largest global manager of institutional outsourced assets based on the information volunteered for the survey. Chief Investment Officer (CIO) Magazine provides the latest news, opinion, and research focusing on the overarching investment issues affecting public and corporate pension plans, endowments, foundations, healthcare capital pools, and sovereign wealth funds. CIO publishes a bi-monthly print and digital magazine and hosts investment-focused webcasts. Source: CIO Magazine. (2021, April). "2021 Outsourced-Chief Investment Officer Survey." Available at: <https://www.ai-cio.com/surveys/2021-outsourced-chief-investment-officer-survey>.

-Pension Bridge – 2020 Institutional Asset Management Awards – OCIO of the Year. Russell Investments was named the winner of "OCIO of the Year" at the 2020 Pension Bridge Institutional Asset Management Awards for providing exceptional services to our valued clients. Scoring criteria for this category included our successful implementation of our sustainable investment strategy for clients and our position as one of the world's largest OCIO providers. Russell Investments' services were scored against 14 other providers such as Agility, Goldman Sachs Asset Management, Meketa Investment Group and SEI Investments Company. Pension Bridge's Institutional Asset Management Awards are designed to recognize the institutional asset management industry for performance and excellence across various strategies, enabling asset managers to benchmark and prove themselves against their competition. Using a heavily researched quantitative and qualitative judging methodology, winners are ultimately selected by a panel of independent and impartial experts from the industry.

-Pensions & Investments – A Leading Outsourcer 2021. Russell Investments was globally ranked 4th amongst 59 leading institutional OCIO managers based on outsourced assets under management (AUM) in the June 2021 Pensions & Investments' "CIO Outsourcing Manager Survey." Pensions & Investments delivers news, research, and analysis to the institutional investment market Source: Pensions & Investments, "Special report: CIO Outsourcing: OCIO growth assisted by volatile times", Issue date: June 28, 2021. Available at: <https://www.pionline.com/special-report-cio-outsourcing/larger-asset-owners-seen-next-frontier-outsourcing>.

2. Russell Investments' global organization is a signatory or member of these organizations.

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