

INVESTMENT SOLUTIONS



HOSPITALS & HEALTHCARE SYSTEMS

Customizable investing solutions

We have helped hospitals and healthcare systems navigate investment challenges since 1983. You can benefit from a variety of innovative solutions and leverage our experience and resources in portfolio management, consulting, and manager research.

Implementation Services

A wide array of implementation services can help you manage your funds efficiently and cost-effectively. These include:

Overlay Services

- **Passive exposure management** — Through techniques including cash equitization, rebalancing, and liquidity management, you can minimize implementation slippage, which is designed to improve risk-adjusted returns.
- **Active exposure management** — We offer informed rebalancing to help you benefit from valuation discrepancies in the markets.
- **Currency management** — We act on an agency basis in currency trades, negotiating competitive foreign exchange (FX) rates for you. In 2023, **\$707 billion in FX** was traded and **50+ independent counterparties** used FX to execute trades.

Transition Management

Managing risks and the performance of assets in transition is at the core of what we have been doing for 40+ years. In 2023, we transitioned more than **\$89 billion in assets**.

Commission management

Since 1969, our commission recapture program has saved clients **\$1.4 billion** total and **\$1.5 million** in 2023 alone through effective commission cost management.

By the numbers

41 years

of healthcare investment management expertise

\$297.6b*

global assets under management

\$956b*

global assets under advisement

\$2.3t

assets traded through implementation services business

43

of U.S. non-profit and healthcare organizations

All data as of 12/31/2023 unless otherwise noted. *As of 6/30/2023

Implementation specialists

**24 hours,
100+ markets**

Our trading desk is open 24 hours a day, with the ability to trade in over 100 markets.

\$1.4 billion

Saved clients through our commission recapture program since 1969.

\$68.6 billion

Overlay strategies we managed in 2022.

\$89 billion

Transitioned assets in 2023

40+ years

Providing specialist implementation services.

\$707 billion

FX trades in 2023 using 50+ independent counterparties.

Proven industry leaders



Responsible investment solutions

As a signatory to the PRI since 2009, we are committed to helping you meet your responsible investing goals. We have developed proprietary strategies and tailored solutions to help clients capture specific environmental, social, and governance (ESG) outcomes, remove unwanted exposures, and manage ESG risks in their portfolios. These include:

- **ESG-specific strategies** — Focused strategies such as decarbonization and social capital
- **Positive investment** — Allocations to higher material ESG scores or impact investing strategies
- **Negative screening** — Removal of companies involved in the manufacture and/or production of weapons, tobacco, cluster ammunitions, gambling, and fossil fuels

Consulting

For more than 50 years, our global network of consultants and research analysts have helped investors maintain efficient and effective investment portfolios. We offer strategic advice customized around your spending goals and liquidity needs, investment policy refinement, asset-class strategy modeling, capital markets insights, asset manager research, and the efficient implementation of investment strategies.

Dynamic, multi-asset class investment management

Since 1980, we have been researching, recommending, hiring, and managing some of the best asset managers in the world; in fact, we have **more than 35 analysts** focused on researching managers alone. We make individual manager and strategy recommendations for our consulting and implementation clients and dynamically manage a comprehensive suite of commingled funds composed of equity, fixed income, multi-asset, and alternative investments for our OCIO clients.

Call Russell Investments at **855-771-2966** or visit russellinvestments.com/healthcare

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Award information (in order of appearance): **1.** Russell Investments was ranked as the largest global manager of Healthcare outsourced assets, out of 47 firms, in CIO Magazine's "2023 Outsourced-Chief Investments Officer (OCIO) Survey," based on the AUM from its fully discretionary clients (as of December 31, 2022). **2.** For the 15th year in a row, Russell Investments was globally ranked as one of the top 10 largest consultants. The ranking is based on worldwide institutional assets under advisement (AUA) from 61 firms (as of June 30, 2023) in the 2023 *Pensions & Investments* "Special Report: Investment Consultants."

We paid the following publications a fee for licensing usage rights of the award logo/badge: *Pensions & Investments* (P&I) and *CIO* magazine.

Our responsible investing commitments

Signatory of:
 Principles for Responsible Investment


Institutional Investors Group on Climate Change


DRIVING SUSTAINABLE ECONOMIES


Global Investors Driving Business Transition

Our research advantages

Our manager research, asset allocation technology, portfolio design and capital markets research are at the forefront of the investment industry, including:



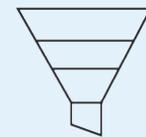
310

Our professionals are directly involved in our investment process.



116

Managers and analysts actively manage portfolios worldwide.



9,039

traditional and alternative investment products continuously researched.

250

Investment products are used in our funds.*

*Data as of 12/31/2023

*Products used in Russell Investments funds do not include alternatives.

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All data current as of 12/31/2023 unless otherwise noted.

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