Russell Investments

Non-profit Organizations

Our mission is to help you fund yours.

Empowering fiduciaries and your investments.

Today's complex and evolving world of global financial markets require experience, deep insights, and constant vigilance to navigate. Are you working with the right provider to help you achieve your goals?

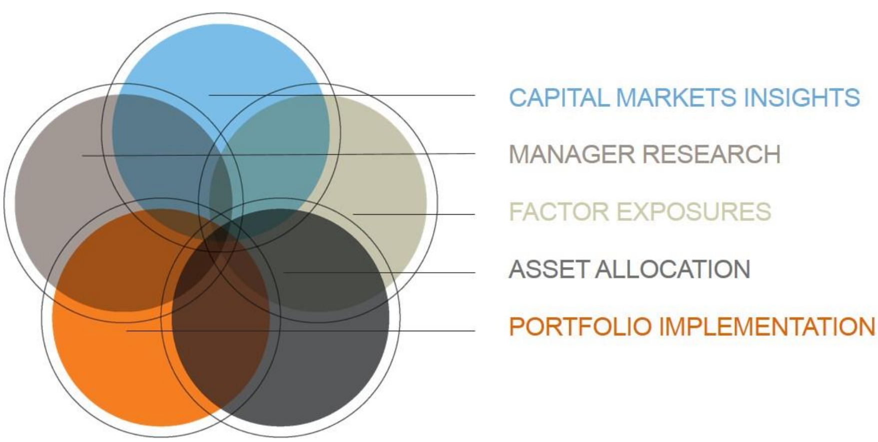
Our investment solutions are designed to help you fund your mission in perpetuity.

Working with us is simple. We start by gaining a deep understanding of your organization. We consider your goals, investment requirements, liquidity needs, and risk tolerances, and then work with you to customize an investment solution to help you achieve those goals. Once the plan is agreed upon, we then get to work implementing your investment solution.

Putting our people and capabilities to work for your organization

When you work with Russell Investments, you have a single relationship that seeks to meet the investment needs across your organization. Our seasoned team of professionals is committed to keeping you informed, educated and prepared to make decisions with confidence. Our team is supported by our five core capabilities, which form the basis of our unique proposition. Our unique proposition is this: once we understand the goals you're looking to achieve, we can use these core capabilities to create and implement a multi-asset portfolio designed to achieve your goals.

Our core capabilities



We are focused on you, so you can focus on your mission.

We have over 35 years of experience working with organizations just like you.

We understand your challenges and have a comprehensive suite of investment solutions designed to help you tackle them. These include:

STRATEGIC ADVICE

- Asset allocation modeling
- Investment, spending and risk policy development and review
- Governance and compliance monitoring
- Fiduciary structure and objective setting
- New investment strategies
- Capital market and investment research
- Educational events and research

IMPLEMENTATION

- Investment management
- Manager research, selection and monitoring
- Portfolio and manager rebalancing
- Cash securitization
- Risk management
- Manager terminations and new hires (transition management)

ADMINISTRATION

- Trust and custody for Russell Investments managed assets
- Fund reporting
- Online statements
- Audit assistance
- Dedicated client website
- Foundation/donor services

See what the industry has to say about us:

Russell Investments manages $290 billion in assets* and has over 20 offices around the globe.

For more information, contact: Eric Macy
Managing Director, Fiduciary Solutions
855-771-2966
Russellinvestments.com/nonprofits

* As of 6/30/2018.

Nothing contained in this material is intended to constitute legal, tax, securities, or investment advice, nor an opinion regarding the appropriateness of any investment, nor a solicitation of any type. The general information contained in this publication should not be acted upon without obtaining specific legal, tax, and investment advice from a licensed professional.

There is no guarantee that the stated objectives will be met.

Diversification and strategic asset allocation do not assure profit or protect against loss in declining markets.

Please remember that all investments carry some level of risk, including the potential loss of principal invested. They do not typically grow at an even rate of return and may experience negative growth. As with any type of portfolio structuring, attempting to reduce risk and increase return could, at certain times, unintentionally reduce returns.

#1 Global manager of outsourced assets *(2018 CIO OCIO Survey)*: Russell Investments was ranked as the top global manager of institutional outsourced assets, out of 34 firms, in *CIO Magazine's* "2018 Outsourced-Chief Investment Officer Survey", based on the AUM from its fully discretionary clients.

A Leading Institutional Investment Outsourcer *(2011-2018 P&I A Leading Outsourcer)*: For the eighth year in a row, Russell Investments was globally ranked among the leading institutional outsourced managers based upon outsourced assets out of 68 firms in the *Pensions & Investments'* survey issued in June 2018.

Top Due Diligence in Manager Research (FundFire)— In 2014, for a sixth year in a row, Russell Investments was voted among the top two for having the best manager due diligence practices by respondents in a 2014 *FundFire* survey of nearly 100 consultant relations professionals. We were rated as having the most rigorous due diligence process for evaluating a product's suitability in a client portfolio. In five of those years, we were ranked #1. (FundFire discontinued their survey in 2015.)

Russell Investments' ownership is composed of a majority stake held by funds managed by TA Associates with minority stakes held by funds managed by Reverence Capital Partners and Russell Investments' management.

Date of first use: June 2013; Revised: August 2018 AI-25756-08-19