Russell Investments

The UNIO Way Growth

Alain Zeitouni
Portfolio Manager

Russell Investments' Multi-Asset Strategies Team comprises over 23 experienced professionals, including portfolio managers, researchers, portfolio analysts, and strategists in Russell Investments offices around the globe. This team focuses on total client outcomes, including all major asset classes in their solutions. They identify areas of the market offering attractive valuations and growth potential with a reasonable level of risk and research strategies and managers to exploit these pockets of value.

Fund facts
Share Class; Dealing ccy
Class I Acc; EUR
Dealing frequency; Cut off
Daily; 1:00 pm GMT
Domicile; Category
Ireland; UCITS
Fund size
EUR 60.58m
Fund launch date
13 May 2026
Share class launch date
13 May 2026
Management fee
0.15%
ISIN; Bloomberg
IE000OTSG3Y5;
Share class NAV
EUR 60.58m

Fund Objective

The Fund's investment objective is to achieve long-term growth. To achieve its objective, the Fund will invest at least 70% of its assets in other regulated collective investment schemes (CIS), including exchange traded funds where it is consistent with the investment objective. By investing in CIS, the Fund indirectly invests in equity and equity-related securities, fixed income securities, short-term debt instruments, money market instruments as well as cash and convertible debt securities.

Fund Update

The Fund recorded a positive return. Exposure to global equities was positive as markets rallied higher. Enthusiasm for artificial intelligence (AI)-related names, optimism over US-Iran peace talks and solid earnings results fuelled positive risk sentiment. The US market outperformed global equities which suited our positioning. Standalone exposure to Emerging Market equities was positive as they comfortably outperformed developed markets once again. Fixed income markets lagged global equities. The allocation to actively managed government bonds was rewarded. An allocation to convertibles was positive as it delivered almost equity-like returns. Exposure to global credit and global high yield credit also contributed as spreads tightened across the board. The small allocation to commodities weighed on further returns.

Performance Review %

Performance to period end Returns shown in EUR	1 month	3 months	6 months	Year to Date	1 year	3 years	5 years	10 years	Since inception
Return net of management fee Class Class I Acc	0.9	-	-	-	-	-	-	-	2.5
The Unio Way Growth Composite Benchmark	0.9	-	-	-	-	-	-	-	2.6

All returns greater than 1 year are annualised

Past performance does not predict future returns.

The Unio Way Growth Composite Benchmark is comprised of 60% MSCI ACWI Index and 40% Bloomberg Global Aggregate Bond Index EUR Hedged

The UNIO Way Growth

Equity Sector Weights

	Fund
Information Technology	21.0%
Other	20.5%
Financials	16.8%
Industrials	8.1%
Consumer Discretionary	7.5%
Communication Services	6.3%
Health Care	6.2%
Consumer Staples	3.2%
Energy	2.7%
Materials	2.6%
Utilities	2.6%
Real Estate	1.2%

Fixed Income Sector Weights

	Fund
Corporate - Investment Grade	28.3%
Treasuries	27.3%
Other	9.7%
Securitized	9.4%
Corporate - High Yield	8.9%
Emerging Markets - Local Currency	8.5%
Emerging Markets - Hard Currency	4.5%
Government Related	3.5%

Ten largest holdings by weight

Security	Fund
Taiwan Semiconductor Manufacturing Co Ltd	1.8%
Alphabet Inc	1.0%
Samsung Electronics Co Ltd	0.8%
NVIDIA Corp	0.7%
Amazon.com Inc	0.7%
ASML Holding NV	0.6%
SK hynix Inc	0.6%
Microsoft Corp	0.6%
Apple Inc	0.5%
Meta Platforms Inc	0.4%

Ten largest fixed income holdings by weight

Security	Fund
US TREASURY N/B 01/28 3.5	0.2%
US TREASURY N/B 10/28 3.5	0.2%
US TREASURY N/B 02/31 3.5	0.2%
US TREASURY N/B 04/27 3.75	0.2%
US TREASURY N/B 11/27 2.25	0.2%
TITULOS DE TESORERIA BONDS 02/33 13.25	0.2%
UNITED MEXICAN STATES SR UNSECURED REGS 08/27 1.43	0.2%
FRANCE (GOVT OF) BONDS 144A REGS 02/27 0.00000	0.2%
TREASURY CORP VICTORIA LOCAL GOVT G 11/37 2	0.1%
BUNDESREPUB. DEUTSCHLAND BONDS REGS 08/56 2.9	0.1%

Equity regional weights

	Fund
United States	60.6%
Europe ex UK	16.5%
Emerging Markets	7.2%
Japan	4.9%
United Kingdom	3.1%
Australia/New Zealand	3.1%
Canada	2.1%
Other	1.4%
Asia ex Japan	1.1%

The UNIO Way Growth

Portfolio Structure

Portion of fund	Allocation to fund portion	Managers allocated to each portion, and their weight in the total fund			
Equity	59.1%				
Global	54.3%	Berenberg 0.0%	Invesco 0.9%	Kopernik 0.3%	Lazard 0.1%
Global	-	Legal & General Investment Management 28.7%	Legg Mason 0.6%	Liontrust 0.2%	Morgan Stanley 2.7%
Global	-	Nissay 0.3%	Numeric 5.7%	PineStone 4.2%	Pzena 3.3%
Global	-	Russell Investments 1.4%	Sanders 5.0%	Wellington 0.8%	
Global Emerging Markets	4.1%	Axiom 0.6%	Barrow Hanley 0.4%	Bin Yuan 0.2%	Numeric 0.9%
Global Emerging Markets	-	Oaktree 0.4%	Pzena 0.4%	Russell Investments 0.6%	RWC 0.3%
Global Emerging Markets	-	Sands 0.4%			
Japan	0.7%	Polymer Capital 0.2%	Russell Investments 0.1%	SPARX Asset Management 0.1%	Sumitomo Mitsui DS Asset Management 0.3%
Japan	-	Wellington 0.2%			
Fixed Income	37.5%				
Core Global Fixed Income	24.4%	Colchester 2.9%	Coolabah Capital 3.4%	RBC Global Asset Management 5.0%	Russell Investments 3.6%
Core Global Fixed Income	-	Schroder 3.2%	Vanguard Asset Management Limited 6.2%		
Convertibles	3.0%	Lazard 3.0%			
Commodities	1.3%	Xtrackers Bloomberg Commodity Swap UCITS ETF 1.3%			
Investment Grade Credit	5.9%	Coolabah Capital 1.1%	Fidelity 0.7%	Metlife 1.3%	Robeco 1.5%
Investment Grade Credit	-	Russell Investments 1.3%			
High Yield Credit	2.9%	Barings 1.0%	DDJ 0.0%	Numeric 1.0%	Russell Investments 0.9%
Listed Infrastructure	1.5%				
Listed Infrastructure	1.5%	Cohen & Steers 0.2%	First Sentier 0.5%	Nuveen 0.5%	Russell Investments 0.2%
Cash & Positioning Strategies	1.9%				
Cash & Positioning Strategies	1.9%	Russell Investments 1.9%			

The UNIO Way Growth

Important Information

This material does not constitute an offer or invitation to anyone in any jurisdiction in which such distribution is not authorised.

Unless otherwise specified, Russell Investments is the source of all data. All information contained in this material is current at the time of issue and, to the best of our knowledge, accurate. Any opinion expressed is that of Russell Investments, is not a statement of fact, is subject to change and does not constitute investment advice.

The value of investments and the income from them can fall as well as rise and is not guaranteed. You may not get back the amount originally invested.

Past performance does not predict future returns.

Some investments/bonds may not be liquid and therefore may not be sold instantly. If these investments must be sold on short notice, you might suffer a loss.

Potential investors in Emerging markets should be aware that investment in these markets can involve a higher degree of risk.

Any reference to returns linked to currencies may increase or decrease as a result of currency fluctuations. Tax treatments depend on the circumstances of the individual client and may be subject to change in the future.

This is a marketing communication. Please refer to the prospectus of the UCITS and to the KIID/KID before making any final investment decisions.

In the UK this marketing document has been issued by Russell Investments Limited. Company No. 02086230. Registered in England and Wales with registered office at: Rex House, 10 Regent Street, London SW1Y 4PE. Telephone +44 (0)20 7024 6000. Authorised and regulated by the Financial Conduct Authority, 12 Endeavour Square, London, E20 1JN.In the EU this marketing document has been issued by Russell Investments Ireland Limited. Company No. 213659. Registered in Ireland with registered office at: 78 Sir John Rogerson's Quay, Dublin 2, Ireland. Authorised and regulated by the Central Bank of Ireland. In the Middle East this marketing document has been issued by Russell Investments Limited a Dubai International Financial Centre company which is regulated by the Dubai Financial Services Authority at: Office 4, Level 1, Gate Village Building 3, DIFC, PO Box 506591, Dubai UAE. Telephone +971 4 578 7097.This material should only be marketed towards Professional Clients as defined by the DFSA.

KvK number 67296386