Russell Investments



Building a stronger financial future together

Invest without boundaries™

Your adviser, backed by the best

Your adviser understands your unique needs and goals—and they're not working alone. At Russell Investments, we connect them to a trusted global network of experts, giving you the edge to make smarter, more confident investment decisions.

Invest without boundaries

Your adviser is dedicated to **bringing you the best investment opportunities**. With access to our global network of investment experts, they can build a portfolio not limited by borders, research lists, or one-size-fits-all solutions:



A world of opportunity – Over 15,000 investment managers are researched globally, but only the top 2% are considered for your portfolio—ensuring access to some of the best investment opportunities. Our in-depth research focuses on enhancing your portfolio and achieving your long-term goals, without any limitations.



Exclusive access – To opportunities typically unavailable to individual investors. Access both developed and emerging markets, public and private assets, as well as alternative investments. Our managed portfolios are tailored to offer you these unique opportunities wherever possible.



Global scale, real-time access – You benefit from our global reach and buying power, offering efficient, cost-effective solutions. With real-time portfolio management across multiple time zones, we can quickly respond to market changes, manage risk, and keep your investments on track.

Why Russell Investments?

17 offices worldwide

including Seattle, New York, London, Tokyo, and Shanghai.

Over A$602.7b*

in assets under management

A$1.46t*

in assets advised

A team of specialists

who monitors markets, manages portfolios and controls risk across time zones and around-the-clock.

*as at 30 June 2026

Smarter risk management, stronger portfolios

Our disciplined, research-driven approach to risk ensures your portfolio is built to seize opportunities, manage risks, and grow with confidence—no the market environment.



Proactive risk oversight
Continuous monitoring and adjusting of portfolios to anticipate and respond to market shifts.



Advanced technology
Real-time risk analysis through a process that simulates, identifies, and manages potential challenges before they arise.



Comprehensive due diligence
Investment Managers are carefully selected not just for performance but also for long-term reliability, investment skill, and sound business practices.

Russell investments key investment principles include:

Outcome-oriented investing » Investment discipline » Open architecture » Effective risk management » Dynamic portfolio management

A smarter way to invest with managed portfolios

A Managed Portfolio is a professionally managed investment designed to align with your goals. You and your adviser will determine the right level of risk, and our team of experts will actively manage the portfolio accordingly. You can track your portfolio's performance anytime, knowing we're working behind the scenes to help grow and protect your money.

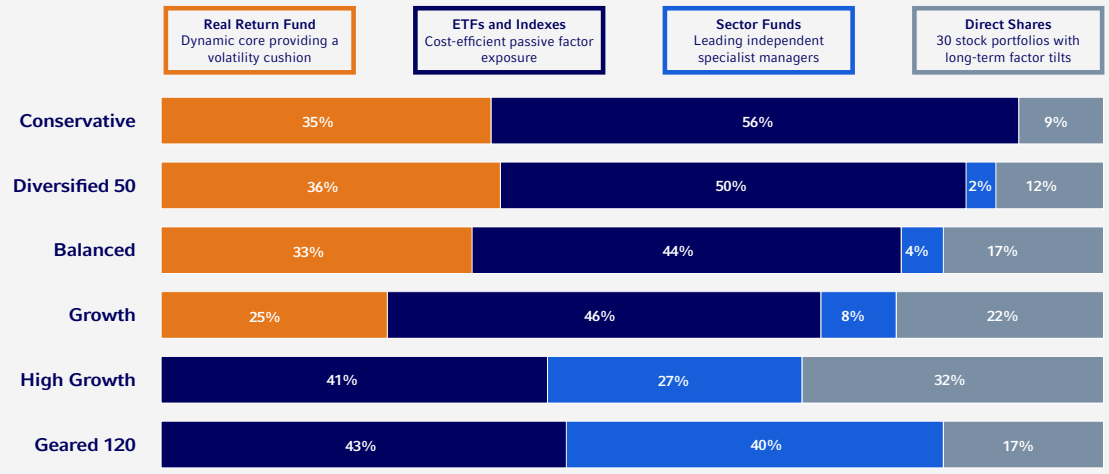
Range of investment options
Your adviser will help you select a portfolio suited to your risk profile and preferences, ensuring an approach that aligns with your financial goals.

Best of active and passive strategies
Your portfolio includes a mix of actively managed funds, ETFs, and direct shares to maximise opportunities while keeping costs efficient.

Active managed funds
Are chosen based on our in-depth research, ensuring you have some of the best global managers in your portfolio.

Best of active and passive strategies
Your portfolio includes a mix of actively managed funds, ETFs, and direct shares to maximise opportunities while keeping costs efficient.

You can select from a variety of investment options that span different risk profiles to suit your financial needs. Your portfolio is tailored to your specific financial goals and is managed to achieve the outcomes that matter most to you.



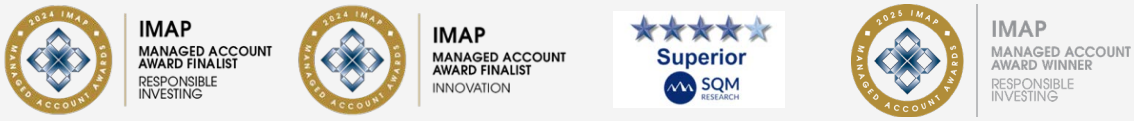
Russell Investments strategic weights as at 28 February 2025. This information is subject to change.

Invest with Purpose: Sustainable Options

If sustainability matters to you, we offer portfolios focused on achieving positive, sustainable outcomes while meeting your financial goals. Leveraging global expertise, portfolios aim to grow your money and make a difference.

Speak to your adviser

Our Managed Portfolios offer a cost-effective way to access diversified investments through active and passive strategies. With our global expertise and your adviser, you can trust that your portfolio is built to meet your financial goals, no matter your risk level. Speak to your adviser to discuss how we can support your financial goals.



WHAT YOU NEED TO KNOW

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