FORM

CHANGE PENSION PAYMENT DETAILS

Russell Investments

Use this form to change your pension payments. Print clearly in BLOCK LETTERS.

1. MEMBER DETAILS

a. Title (please select)

Mr ☐ Mrs ☐ Miss ☐ Ms ☐ Dr ☐ Other ☐ > ☐☐☐☐

b. Surname

☐☐☐☐

2. PENSION PAYMENTS (CONTINUED)

Please note you must also make a selection below to indicate the frequency of payments for future years.

My pension should be paid (and pro-rated accordingly, if applicable) as follows (tick one box only):

☐ **Fortnightly**
Please make the payment fortnightly on a Thursday.

☐ **Monthly**
Please make the monthly payment on or around the 15th of each month.

☐ **Quarterly**
Please make the quarterly payment on or around the 15th of September, December, March and June.

☐ **Semi-annually**
Please make the semi-annual payment on or around the 15th of the next December and June.

☐ **Annually**
Please choose one of the below. If you do not select an option the default will be June.

- ☐ Please make the annual payment on or around the 15th of June.
- ☐ Please make the annual payment on or around the 15th of July.

3. AUTHORISATION

If you have a financial adviser it is important that you consult them prior to effecting changes to your account. If you have consulted your adviser regarding this change or you would like to proceed with this request without speaking with your adviser please sign, date and return this form to us.

If signed under Power of Attorney, the attorney verifies that no notice of revocation of power has been received.

Member name

Member signature

Date (DD MM YYYY)

We're here to help

Please return this form to: iQ Retirement by Russell Investments, Locked Bag A4094, Sydney South NSW 1235.

If you have any questions, please call us on 1800 555 667 (Monday to Friday 8.30am to 5.30pm AEST), email iq@russellinvestments.com.au or visit russellinvestments.com.au

In preparing this form, the Trustee has not taken into account the investment objectives, financial situation or needs of any person. Accordingly, before making a decision to invest in a product, you should read the current Product Disclosure Statement (PDS) and seek advice tailored to your own financial circumstances. Call us on 1800 555 667 or visit russellinvestments.com.au for a copy of the PDS. Total Risk Management Pty Limited ABN 62 008 644 353, AFSL 238790, Trustee of the Russell Investments Master Trust ABN 89 384 753 567.

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